

[TRANSLATION]

June 22, 2020

Dear Shareholders:

MITSUBISHI UFJ FINANCIAL GROUP, INC.
Hironori Kamezawa
Member of the Board of Directors, President & Group CEO
(Representative Corporate Executive)
7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo

**Modifications to Attached Documents of
“Notice of Convocation of the 15th Annual General Meeting of Shareholders”**

Mitsubishi UFJ Financial Group, Inc. hereby announces a modification to the attached documents of “Notice of Convocation of the 15th Annual General Meeting of Shareholders” mailed on June 8, 2020, by disclosing such modifications on this website as stated below.

Page 49 of “Business Report for the Fifteenth Fiscal Year”

“1. Matters Concerning the Current State of the Company” “(4) Principal Offices, etc. of the Group”
“a. MUFG Bank, Ltd.” Note 3

Modification (Modification is underlined.)

Before modification	Note 3. In addition to the above, as of March 31, 2020, 7 offices (6 as of March 31, 2019) that are engaged in auxiliary businesses, including <u>the head office of the foreign currency exchange branches</u> , were in operation.
After modification	Note 3. In addition to the above, as of March 31, 2020, 7 offices (6 as of March 31, 2019) that are engaged in auxiliary businesses, including <u>currency exchange shops</u> , were in operation.

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