

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



July 13, 2020

|                         |  |
|-------------------------|--|
| Company name:           | DeNA Co., Ltd.<br>(TSE First Section Stock Code: 2432)             |
| Name of representative: | Isao Moriyasu, President & CEO                                     |
| Contact person:         | Jun Oi, Managing Executive Officer, CFO,<br>Head of Corporate Unit |
| Tel.:                   | 03-6758-7200   |

### **Notice Regarding Fundraising at DeNA Equity Method Affiliate (Mobility Technologies Co., Ltd.) and Capital & Business Alliance with NTT DOCOMO, INC.**

The DeNA Co., Ltd. equity method affiliate Mobility Technologies Co., Ltd., is raising funds of approximately 22.6 billion yen\* from NTT DOCOMO, INC., Dentsu Group Inc., and Tokyo Century Corporation. A capital & business alliance between NTT DOCOMO and Mobility Technologies was also established, with details as follows.

\*The stated amount includes both initial investment of 10.0 billion yen from NTT DOCOMO and assumes Mobility Technologies will conduct a capital call, etc. and raise a further 10.0 billion yen from NTT DOCOMO.

#### **1. Reason for the alliance**

As per the disclosure of February 4, 2020 titled “Notice Regarding Merger of Taxi Dispatch App-Related Businesses, and Conclusion of Basic Agreement Regarding Company Split (Simple Absorption-Type Company Split) for Said Merger,” Mobility Technologies has been operating under a new structure from April 1, 2020 in order to establish a stronger structure and facilitate the future growth and strategy of these businesses related to taxi dispatch apps, etc. To achieve further business growth going forward, Mobility Technologies is raising funds and engaging in various initiatives as described below.

#### **2. Summary of the capital alliance**

NTT DOCOMO is expected to obtain 63,492 newly issued C type preferred shares of Mobility Technologies, and expected to hold 13.06% of Mobility Technologies’ issued shares.

\*In the case that there is additional investment through the implementation of the capital call, etc. mentioned in the note above these amounts are expected to increase.

#### **3. Summary of the business alliance**

Through this alliance, Mobility Technologies and NTT DOCOMO will explore possibilities aimed at achieving mobility and data services in smart cities, and achieving self-driving services, among others.

#### 4. Summary of the business alliance partner

|   |   |  |  |                                  |
|---|---|--|--|----------------------------------|
| 7. Summary of the business alliance partner                       |   |  |  |                                  |
| (1)   | Company name  | NTT DOCOMO, INC.   |  |                                  |
| (2)   | Address   | 2-11-1 Nagatacho, Chiyoda-ku, Tokyo                                |  |                                  |
| (3)   | Name and title of representative  | Kazuhiro Yoshizawa, President and CEO                              |  |                                  |
| (4)   | Description of business   | Telecommunications business, smart life business, other businesses |  |                                  |
| (5)   | Stated capital  | 949,680 million yen  |  |                                  |
| (6)   | Established   | August 1991  |  |                                  |
| (7)   | Shareholding percentage of major shareholders*  | Nippon Telegraph and Telephone Corporation 64.10%                  |  |                                  |
| (8)   | Relationship between listed company and this company  | Capital relationship   | No applicable items.   |                                  |
|   |   | Personnel relationship   | No applicable items.   |                                  |
|   |   | Transactional relationship   | Settlement transactions for mobile game virtual currency, transactions associated with use of network channels, etc. |                                  |
|   |   | Applicability to related parties                                   | No applicable items.   |                                  |
| (9)   | Consolidated results of operations and consolidated financial position of the three previous fiscal years |  |  |                                  |
| Fiscal year-end   |   | Fiscal year ended March 31, 2018                                   | Fiscal year ended March 31, 2019   | Fiscal year ended March 31, 2020 |
| Total equity  |   | 5,692,228 million yen  | 5,394,124 million yen  | 5,272,261 million yen            |
| Total assets  |   | 7,654,938 million yen  | 7,340,546 million yen  | 7,535,925 million yen            |
| Equity attributable to shareholders of NTT DOCOMO, INC. per Share |   | 1,576.63 yen   | 1,610.64 yen   | 1,626.05 yen                     |
| Operating revenues  |   | 4,762,269 million yen  | 4,840,849 million yen  | 4,651,290 million yen            |
| Operating profit  |   | 986,960 million yen  | 1,013,645 million yen  | 854,650 million yen              |
| Profit before taxes   |   | 1,141,690 million yen  | 1,002,635 million yen  | 867,951 million yen              |
| Profit  |   | 792,456 million yen  | 664,851 million yen  | 594,781 million yen              |
| Profit attributable to shareholders of NTT DOCOMO, INC.           |   | 790,830 million yen  | 663,629 million yen  | 591,524 million yen              |
| Basic earnings per share  |   | 214.27 yen   | 187.79 yen   | 179.92 yen                       |
| Cash dividends per share  |   | 100.00 yen   | 110.00 yen   | 120.00 yen                       |

\*As of March 31, 2020.

#### 5. Schedule

|     |  |               |
|-----|--|---------------|
| (1) | Date of Mobility Technologies extraordinary general meeting of shareholders resolution | July 13, 2020 |
| (2) | Date of conclusion of capital & business alliance agreement at Mobility Technologies   | July 13, 2020 |

6. Future outlook

The expected impact of this matter on the DeNA Group's financial performance is under review. If there are any matters to be disclosed then DeNA will disclose them in a timely manner. Following the conclusion of this fundraising, no significant change in DeNA's shareholding percentage in Mobility Technologies is expected. DeNA and Nihon Kotsu Holdings continue to be the joint largest shareholders in Mobility Technologies.

(Reference) Previous consolidated results

|   | Revenue                        | Operating profit<br>(loss)      | Profit (loss)<br>before tax     | Profit (loss) for<br>the period | Profit (loss) for the<br>period attributable to<br>owners of the parent | Basic earnings<br>(loss) per share |
|---|--------------------------------|---------------------------------|---------------------------------|---------------------------------|---|------------------------------------|
| Previous results<br>(Fiscal year ended<br>March 31, 2020) | Millions of yen<br><br>121,387 | Millions of yen<br><br>(45,676) | Millions of yen<br><br>(40,235) | Millions of yen<br><br>(49,847) | Millions of yen<br><br>(49,166)   | Yen<br><br>(352.49)                |

For inquiries please contact:

IR Department (ir@dena.com)  
DeNA Co., Ltd. (<https://dena.com>)