

July 15, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Yukio Yoshida, President and Chief Executive Officer  
Inquiries: Tatsu Makino, Managing Director and Chief Financial Officer  
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”).

I. Borrowing of Funds

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	¥500 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.035% (*)	July 21, 2020	October 21, 2020	Bullet repayment, Unsecured and non-guaranteed

(\*) The interest payment date is the first on August 21, 2020, and thereafter on the 21st day of each month and the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day.) The base interest rate is the JBA one-month Japanese Yen TIBOR published by Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) two business days prior to the interest payment date immediately before each interest payment date (provided, however, that the first time is on the borrowing date).  
Provided, however, that if the interest calculation period is less than one month, the base rate shall be the base rate corresponding to the relevant period calculated based on the method provided in the loan agreement.  
The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration.  
(<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 500 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

July 21, 2020

## II. Repayment

Lender	Amount	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	¥500 million	April 21, 2020	July 21, 2020

## III. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	5,000	5,000	0
Long-term borrowing <sup>(*)</sup>	57,900	57,900	0
Total borrowing	62,900	62,900	0
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	62,900	62,900	0

(\*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

## IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 27, 2020.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>