

July 22, 2020  
SoftBank Group Corp.

### **Completion of Repurchase and Retirement of Domestic Unsecured Corporate Bonds**

SoftBank Group Corp. ("SBG") announced today it has completed the purchase of a portion of its domestic unsecured corporate bonds (the "Repurchase") with a total face value of JPY 167.6 billion as announced in "Announcement of Repurchase of Domestic Unsecured Straight Corporate Bonds" dated June 29, 2020 and it has retired those bonds.

#### **Results of the Repurchase**

Total face value purchased: JPY 167.6 billion

	Face value purchased by SBG
1st Unsecured Subordinated Bond due 2021 (Coupon 2.50%)	JPY 38,383 million
2nd Unsecured Subordinated Bond due 2022 (Coupon 2.50%)	JPY 45,648 million
48th Unsecured Corporate Bond due 2022 (Coupon 2.13%)	JPY 32,976 million
49th Unsecured Corporate Bond due 2023 (Coupon 1.94%)	JPY 500 million
51st Unsecured Corporate Bond due 2024 (Coupon 2.03%)	JPY 47,388 million
52nd Unsecured Corporate Bond due 2024 (Coupon 2.03%)	JPY 2,700 million

#### **(Reference) Amount of issue and outstanding face value**

Series	Amount of issue	Outstanding face value
1st	JPY 400,000 million	JPY 361,617 million
2nd	JPY 450,000 million	JPY 404,352 million
48th	JPY 370,000 million	JPY 337,024 million
49th	JPY 20,000 million	JPY 19,500 million
51st	JPY 400,000 million	JPY 352,612 million
52nd	JPY 50,000 million	JPY 47,300 million

SBG may also purchase from time to time in the secondary market as appropriate, taking into account supply and demand conditions and other factors.