

July 30, 2020

For Immediate Release**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President

Contact: Ryota Sekiguchi, Corporate Planning & Finance Dept.

TEL +81-3-3238-7171

Notice Concerning the Conclusion of a New Commitment Line Agreement

Japan Logistics Fund, Inc. (hereafter referred to as “JLF”) concluded a new commitment line agreement on July 30, 2020, as described below.

1. Rationale for the arrangement of the commitment line

JLF intends to use these commitment lines in order to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet. The current commitment lines of total 12.5 billion yen that JLF has concluded with Sumitomo Mitsui Trust Bank, Limited and MUFG Bank, Ltd. will expire on July 31, 2020.

2. Outline of the Commitment Line

(1) Lender	Sumitomo Mitsui Trust Bank, Limited	MUFG Bank, Ltd.
(2) Limit Amount	7.5 billion yen	5.0 billion yen
(3) Start Date	August 1, 2020	August 1, 2020
(4) End Date	July 31, 2023 (3 years)	July 31, 2023 (3 years)
(5) Term	Within 6 months	Within 6 months
(6) Collateral	Unsecured/non-guaranteed	Unsecured/non-guaranteed

3. Other

For details of risks related to conclusion of new commitment line agreement, please refer to “Investment Risks” described on a Securities Registration Statement (Japanese) submitted on April 28, 2020.

(End)

*JLF’s website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.