

July 22, 2020

To All Concerned Parties

Name of REIT Issuer  
One REIT, Inc.  
2-1-3 Nihonbashi, Chuo-ku, Tokyo, Japan  
Koji Hashimoto, Executive Director  
(TSE Code: 3290)  
Contact:  
Asset Management Company  
Mizuho REIT Management Co., Ltd.  
Koji Hashimoto, Chief Executive Officer  
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Managing Director Finance & Administration Division  
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**Notice concerning Comprehensive Resolution for Issuance of Investment Corporation Bonds**

One REIT, Inc. (hereinafter referred to as “One REIT”) announced today it has passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

**Overview of the Comprehensive Resolution on Issuance of Investment Corporation Bonds**

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|-----|---|---|
| (1) | Type of investment corporation bonds for subscription:                          | Domestic unsecured investment corporation bonds   |
| (2) | Total of maximum total amount of investment corporation bonds for subscription: | Maximum of 4,000 million yen  |
| (3) | Issuance period:  | From July 22, 2020 to October 31, 2020  |
| (4) | Amount of each investment corporation bond for subscription:                    | 100 million yen or more   |
| (5) | Security and guarantee:   | The investment corporation bonds for subscription will be issued on an unsecured and unguaranteed basis with no specific assets reserved. |
| (6) | Use of funds:   | Funds are to be allocated to repayment of existing borrowings.  |

One REIT corporate website: <http://www.one-reit.com/en/>