

Translation

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## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2020 (Based on Japanese GAAP)

August 11, 2020

Company name: Riskmonster.com  
 Stock exchange listing: Tokyo  
 Stock code: 3768 URL <https://www.riskmonster.co.jp>  
 Representative: President, CEO Taichi Fujimoto  
 General Manager, Finance and Accounting  
 Inquiries: Division Maki Yoshida TEL 03-6214-0331  
 Scheduled date to file Quarterly Securities Report: August 13, 2020  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: No  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the three months ended June 30, 2020 (from April 1, 2020 to June 30, 2020)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2020	778	4.8	130	25.9	131	3.8	86	7.8
Three months ended June 30, 2019	743	7.6	103	29.1	127	52.3	80	69.8

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2020	23.34	–
Three months ended June 30, 2019	21.01	–

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2020	5,413	4,588	83.1	1,213.96
As of March 31, 2020	5,534	4,632	82.1	1,226.57

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2020	–	0.00	–	20.00	20.00
Year ending March 31, 2021	–				
Year ending March 31, 2021 (Forecast)		0.00	–	21.00	21.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,250	3.2	525	3.5	550	0.4	310	1.3	83.30

#### 4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2020  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

#### (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2020	3,773,461 shares	As of March 31, 2020	3,773,461 shares
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Number of treasury shares at the end of the period

As of June 30, 2020	66,900 shares	As of March 31, 2020	66,900 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2020	3,706,561 shares	Three months ended June 30, 2019	3,819,678 shares
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## Quarterly consolidated financial statements

### Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2020	As of June 30, 2020
Assets		
Current assets		
Cash and deposits	2,068,803	2,006,942
Notes and accounts receivable - trade	427,886	419,126
Raw materials and supplies	15,892	15,283
Other	62,842	86,196
Allowance for doubtful accounts	(685)	(712)
Total current assets	2,574,739	2,526,836
Non-current assets		
Property, plant and equipment		
Buildings and structures	565,454	565,589
Accumulated depreciation	(114,423)	(119,379)
Buildings and structures, net	451,030	446,210
Tools, furniture and fixtures	432,624	433,800
Accumulated depreciation	(344,722)	(352,896)
Tools, furniture and fixtures, net	87,901	80,903
Land	568,352	568,352
Leased assets	4,713	4,713
Accumulated depreciation	(458)	(654)
Leased assets, net	4,255	4,059
Total property, plant and equipment	1,111,540	1,099,525
Intangible assets		
Software	623,365	628,528
Other	84,840	114,425
Total intangible assets	708,205	742,954
Investments and other assets		
Investment securities	1,078,111	985,080
Other	62,512	59,525
Allowance for doubtful accounts	(150)	(150)
Total investments and other assets	1,140,473	1,044,456
Total non-current assets	2,960,219	2,886,936
Total assets	5,534,958	5,413,772

	(Thousands of yen)	
	As of March 31, 2020	As of June 30, 2020
Liabilities		
Current liabilities		
Accounts payable - other	252,909	220,652
Current portion of long-term borrowings	60,160	60,160
Income taxes payable	77,735	33,346
Provision for bonuses	698	382
Other	123,141	150,008
Total current liabilities	514,646	464,549
Non-current liabilities		
Long-term borrowings	215,640	208,100
Retirement benefit liability	6,171	2,660
Other provisions	12,961	13,657
Other	153,174	135,992
Total non-current liabilities	387,947	360,409
Total liabilities	902,593	824,959
Net assets		
Shareholders' equity		
Share capital	1,155,993	1,155,993
Capital surplus	780,280	780,280
Retained earnings	2,299,444	2,311,825
Treasury shares	(93,587)	(93,587)
Total shareholders' equity	4,142,130	4,154,511
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	393,744	334,698
Foreign currency translation adjustment	10,493	10,394
Total accumulated other comprehensive income	404,237	345,093
Non-controlling interests	85,997	89,208
Total net assets	4,632,365	4,588,813
Total liabilities and net assets	5,534,958	5,413,772

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Three months ended June 30, 2019	Three months ended June 30, 2020
Net sales	743,633	778,969
Cost of sales	340,274	354,405
Gross profit	403,359	424,563
Selling, general and administrative expenses	299,771	294,149
Operating profit	103,588	130,414
Non-operating income		
Interest income	25	109
Dividend income	9,048	5,436
Gain on investments in investment partnerships	15,174	—
Other	625	357
Total non-operating income	24,874	5,903
Non-operating expenses		
Interest expenses	854	723
Loss on investments in investment partnerships	—	3,374
Commission for purchase of treasury shares	418	—
Other	—	238
Total non-operating expenses	1,273	4,336
Ordinary profit	127,189	131,980
Extraordinary income		
Gain on sales of investment securities	183	—
Total extraordinary income	183	—
Extraordinary losses		
Office relocation expenses	1,576	—
Loss on retirement of non-current assets	60	16
Total extraordinary losses	1,637	16
Profit before income taxes	125,735	131,963
Income taxes - current	22,896	29,548
Income taxes - deferred	20,368	12,721
Total income taxes	43,264	42,270
Profit	82,470	89,693
Profit attributable to non-controlling interests	2,234	3,180
Profit attributable to owners of parent	80,236	86,512

# Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2019	Three months ended June 30, 2020
Profit	82,470	89,693
Other comprehensive income		
Valuation difference on available-for-sale securities	31,438	(58,984)
Foreign currency translation adjustment	(1,546)	(129)
Total other comprehensive income	29,891	(59,113)
Comprehensive income	112,361	30,579
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	110,566	27,368
Comprehensive income attributable to non-controlling interests	1,795	3,210