

August 27, 2020

For Immediate Release**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President

Contact: Ryota Sekiguchi, Corporate Planning & Finance Dept.

TEL +81-3-3238-7171

Notice Concerning Borrowing Capital (Debt Cost)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on August 25, 2020, has been decided as below:

Lender	Mizuho Bank, Ltd.	
Amount of loans	2,000 million yen	2,000 million yen
Interest rate	0.55255%	0.63875%
Term of loans	8 years	10 years
Borrowing date	August 31, 2020	
Repayment date	August 31, 2028	August 31, 2030

(End)

(Press Releases for Reference)

-Notice Concerning Borrowing Capital on August 25, 2020

*JLF's website: <https://8967.jp/eng/>