

September 24, 2020

To all concerned parties:

Investment Corporation

**Industrial & Infrastructure Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 3249)

Representative: Yasuyuki Kuratsu, Executive Director

URL: <https://www.iif-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

Representative: Katsuji Okamoto, President &amp; CEO

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## Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation (“IIF”) announced today the applicable interest rate for new debt financing which was announced in the news release titled “Notice Concerning New Debt Financing” dated July 27, 2020, is determined as follows.

### 1. Determination of Interest Rate

	Borrowing Period	Amount (million yen)	Fixed / Float	Interest Rate	Lender	Contract Execution Date	Scheduled Borrowing Date	Maturity Date	Remarks, Repayment Method
Debt 1	3.0 years	1,000	Fixed	0.16750%	Sumitomo Mitsui Banking Corporation	July 27, 2020	September 28, 2020	September 28, 2023	Unsecured and unguaranteed, lump sum repayment
Debt 2	3.5 years	1,000		0.18000%	MUFG Bank, Ltd.			March 28, 2024	
Debt 3	4.0 years	1,300		0.16922%	Sumitomo Mitsui Trust Bank, Limited			September 30, 2024	
Debt 4	6.0 years	1,500		0.21380%	Sumitomo Mitsui Banking Corporation			September 28, 2026	
Debt 5	6.5 years	1,500		0.24193%	Sumitomo Mitsui Trust Bank, Limited			March 29, 2027	
Debt 6	7.0 years	1,200		0.26073%	Sumitomo Mitsui Trust Bank, Limited			September 28, 2027	
Debt 7	8.5 years	2,500		0.31600%	The Norinchukin Bank			March 28, 2029	
Debt 8	9.0 years	1,500		0.34500%	Sumitomo Mitsui Banking Corporation			September 28, 2029	
Debt 9	9.5 years	1,000		0.33000%	MUFG Bank, Ltd.			March 28, 2030	
Debt 10	9.5 years	1,000		0.36500%	Mizuho Bank, Ltd.			March 28, 2030	
Debt 11	10.0 years	3,000		0.36000%	MUFG Bank, Ltd.			September 27, 2030	
Debt 12	10.0 years	1,500		0.40500%	Shinsei Bank, Limited			September 27, 2030	

Debt 13	10.0 years	3,000	Fixed	0.40500%	Mizuho Bank, Ltd.	July 27, 2020	September 28, 2020	September 27, 2030	Unsecured and unguaranteed, lump sum repayment
Debt 14	11.0 years	2,800		0.47700%	Development Bank of Japan Inc.			September 29, 2031	

**About IIF:** Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan—properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/>

**Contacts:** For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at Mitsubishi Corp.-UBS Realty, Inc., asset manager for Industrial & Infrastructure Fund Investment Corporation.

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*This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.*