



September 28, 2020

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## **Notice of Cancellation of Sale of KIOXIA Shares**

HOYA CORPORATION (the “Company”) on August 27, 2020 announced its plan to sell a portion of the KIOXIA Holdings Corporation (“KIOXIA”) common shares held by the Company on the occasion of KIOXIA’s initial public offering on the Tokyo Stock Exchange. As a result of Kioxia's announcement today that it is postponing its initial public offering, the sale of shares held by the Company is suspended.

The cancellation of the sale of shares will have no impact on the Company's consolidated financial results for the fiscal year ending March 31, 2021.

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Note: This document is a press release provided for the purpose of publicly announcing matters relating to the listing of shares of KIOXIA Holdings Corporation and the secondary offering of shares of KIOXIA Holdings Corporation by HOYA CORPORATION and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Investors are advised to make any investment decision at their own discretion after reading the prospectus and any revisions submitted by KIOXIA Holdings Corporation. This document does not constitute an offer of securities in the United States. The shares of KIOXIA Holdings Corporation have not been registered under the U.S. Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act. No public offering of the securities will be conducted in the United States. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.