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Notification: Revision of FY19 Consolidated Financial Forecasts

Insource Co. has reviewed current trends in its performance and revised its sales and profits of FY19 Consolidated Financial Forecasts that were announced on July 27, 2020.

1. Revision of FY19 Consolidated Financial Results

(October 1, 2019 –September 30, 2020)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast(A)	mil yen 5,160	mil yen 760	mil yen 750	mil yen 465	Yen sen 22.13
Revised forecast (B)	5,130	770	770	490	23.32
Change (B-A)	▲ 30	10	20	25	
Percentage change (%)	▲ 0.6	1.3	2.7	5.4	
(Reference) FY18	5,608	1,303	1,298	835	39.73

* We conducted a 1.25-for-1 stock split of its common stock from September 1, 2019. "Earnings per share" is calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

* The above forecasts are based on information available as of the date of this announcement and actual results may differ from these forecasts due to various factors.

2. Reasons for Revision

Net sales are expected to decline due to a delay in the recovery of the On-Site Training to public sectors since the previous forecast. However, operating income is expected to exceed the previous forecast due to increased sales of online trainings, e-learning and video production. The year-end dividend for FY19 is expected to be 18.50 yen per share, as initially planned.