

**The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan.**

## **Summary Report of Consolidated Financial Results for the Fiscal Year 2020 (April, 2020 - September, 2020)**

October 30, 2020

Company Name: SPARX Group Co., Ltd.  
 Stock Code Number: 8739  
 (URL <http://www.sparxgroup.com>)  
 Representative: Shuhei Abe  
 President & Representative Director, Group CEO  
 Contact: Hiroshi Minematsu  
 Group Managing Executive Officer, Group CFO  
 Tel: +81-3-6711-9100  
 Scheduled date of filing quarterly financial report: November 11, 2020  
 Scheduled date of dividend payment: -  
 Supplemental information for quarterly financial results: Yes  
 Presentation materials will be webcasted on November 11, 2020.  
 Earnings announcement for quarterly financial results: Yes  
 Briefing video will be distributed on our website after disclosing Presentation materials.

(Amount rounded down to million yen)

### **1. Consolidated Results for FY2020 (April 1, 2020 to September 30, 2020)**

#### **(1) Consolidated Operating Results**

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
Apr.-Sep. FY2020	Million yen 6,031	% 0.5	Million yen 2,331	% 16.0	Million yen 2,390	% 28.2
Apr.- Sep. FY2019	6,002	14.0	2,009	9.7	1,865	△4.4

(Note) Comprehensive Income Apr.2020-Sep.2020: 2,265 million yen (121.1%)  
 Apr.2019-Sep.2019: 1,024 million yen (△41.7%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
Apr.-Sep. FY2020	Million yen 1,405	% 12.5	yen 7.03	yen —
Apr.- Sep. FY2019	1,249	△19.0	6.21	6.21

#### **(2) Consolidated Financial Position**

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
Sep. 2020	Million yen 33,752	Million yen 20,778	% 59.8	yen 100.97
Mar. 2020	33,707	20,338	58.6	98.77

(Reference) Equity (i.e. "Shareholders' equity" and "Accumulated other comprehensive income")  
 Sep. 2020: 20,177 million yen      Mar. 2020: 19,738 million yen

**The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan.**

## 2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2019	—	0.00	—	9.00	9.00
FY2020	—	0.00			
FY2020(Expected)			—	—	—

Note: Revisions to the most recently announced dividend forecast: No

## 3. Forecast of Results for the FY2020

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end preliminary figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

### \* Notes

(1) Significant changes in subsidiaries during this period (changes in designated subsidiaries resulting in changes in the scope of consolidation): No

Added: \_\_\_ company(ies) (name(s): \_\_\_\_\_) Removed: \_\_\_ company(ies) (name(s): \_\_\_\_\_)

(2) Application of special accounting methods in the preparation of the quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

i. Changes in accounting policies due to revisions in accounting standards and other regulations: No

ii. Changes in accounting policies for reasons other than i.: No

iii. Changes in accounting estimates: No

iv. Restatement of prior period financial statements: No

(4) Number of shares issued and outstanding (common stock)

Number of shares issued and outstanding at the end of the period (including treasury stock)	As of September 30, 2020	209,577,400 shares	As of March 31, 2020	209,577,400 shares
Number of shares of treasury stock at the end of the period	As of September 30, 2020	9,737,210 shares	As of March 31, 2020	9,737,210 shares
Average number of shares during the period	Six-month period ended September 30, 2020	199,840,190 shares	Six-month period ended September 30, 2019	201,050,567 shares

Note: The number of shares of treasury stock above includes shares held in trust accounts (3,000,000 shares as of September 30, 2020 and 3,000,000 shares as of March 31, 2020) for the employee stock ownership plan (ESOP). Shares of the Company's own stock held in ESOP trust accounts are included in treasury stock subtracted from the calculation of the average number of shares during the period (3,000,000 shares for the six-month period ended September 30, 2020 and 3,000,000 shares for the six-month period ended September 30, 2019).

\* Quarterly financial statements are not subject to audits by certified public accountants or auditing firms.

\* Explanation concerning the appropriate use of forecasts of business performance and other notes

For the reasons listed in "3. Forecast of Results for the FY2020, the forecast of the dividend is not stated.

###