

Document and entity information

		Sep 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信（ I F R S ）（ 連結 ）
Filing date		2020-11-06
Company name		Sushiro Global Holdings Ltd.
Securities code		35630
URL		http://www.sushiroglobalholdings.com
Representative		
Title		代表取締役社長
Name		水留 浩一
Inquiries		
Title		上席執行役員
Name		清水 敬太
Tel		06-6368-1001
Other		
Date of general shareholders' meeting (as planned)		2020-12-24
Dividend payable date (as planned)		2020-12-25
Annual securities report filing date (as planned)		2020-12-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（ 機関投資家・アナリスト向け ）
Note to fraction processing method		（ 百万円未満四捨五入 ）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-09-30

Business Results-Operating results

(in millions of yens)

	Sep 2020	Sep 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	204,957	199,088
% change	2.9	13.8
Operating profit		
Operating profit	12,061	14,546
% change	-17.1	24.1
Profit before tax		
Profit before tax	10,536	14,363
% change	-26.6	24.8
Profit		
Profit	6,420	9,959
% change	-35.5	24.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,457	9,959
% change	-35.2	24.6
Total comprehensive income		
Total comprehensive income	6,488	9,523
% change in total comprehensive income	-31.9	19.4
Other consolidated operating results		
Basic earnings per share (Yen)	55.64	85.81
Diluted earnings per share (Yen)	55.48	85.65
Profit to equity attributable to owners of parent ratio (%)	13.2	22.4
Profit before tax to total assets ratio (%)	5.6	10.7
Operating profit to sales ratio (%)	5.9	7.3
Note to consolidated operating results		
Investments accounted for using equity method	-807	-2
Note to operating results	調整後当期利益 2020年9月期 6,421 百万円 (35.8%) 2019年9月期 9,995百万円 (注1) 当社は、経営上の重要な指標として、調整後当期利益を用いております。なお、各指標につきましては後述の「業績予想の適切な利用に関する説明、その他特記事項(2)~(3)」をご覧ください。(注2)当社は、2020年4月1日付で普通株式1株につき4株の割合で株式分割を実施しております。基本的1株当たり当期利益及び希薄化後1株当たり当期利益については、前連結会計年度の期首に当該株式分割が行われたと仮定して、当該株式分割後の発行済株式数により算定しております。	

Business Results-Financial positions

(in millions of yens)

	Sep 2020	Sep 2019
Financial positions		
Financial positions		
Consolidated financial positions		

Total assets	237,265	136,349
Total equity	50,920	47,367
Equity attributable to owners of parent	50,908	47,367
Equity attributable to owners of parent to total assets ratio (%)	21.4	34.7
Equity attributable to owners of parent per share (Yen)	436.63	407.63
Note to consolidated financial positions		

Note to financial positions

(注)当社は、2020年4月1日付で普通株式1株につき4株の割合で株式分割を実施しております。1株当たり親会社所有者帰属持分については、前連結会計年度の期首に当該株式分割が行われたと仮定して、当該株式分割後の発行済株式数により算定しております。

Business Results-Cash flows

(in millions of yens)

	Sep 2020	Sep 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,923	17,309
Cash flows from investing activities	-14,879	-10,682
Cash flows from financing activities	-6,724	-8,578
Cash and cash equivalents at end of period	12,665	10,341
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2021	Sep 2020	Sep 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		

Upper	-	
Lower	-	
Year end		
Result		15.00 90.00
Forecast	22.50	
Upper	-	
Lower	-	
Annual		
Result		15.00 90.00
Forecast	22.50	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result		1,741 2,611
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result		27.0 26.2
Forecast	24.9	
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)		
Annual		
Result		3.6 5.9
Note to dividends		
Note to dividends		

(注1) 詳細は、添付資料3 ページ「1. 経営成績等の概況 (4) 利益配分に関する基本方針及び当期・次期の配当」をご覧ください。(注2) 当社は、2020年4月1日付で普通株式1株につき4株の割合で株式分割を実施しております。

Forecasts

(in millions of yens)

		Sep 2021
Forecasts		
Forecasts		
Title for forecasts		3. 2021年9月期の連結業績予想(2020年10月1日～2021年9月30日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Sales		
Sales		
Forecast		250,600
Upper		-
Lower		-
% change		
Forecast		22.3
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		17,300

Upper	-
Lower	-
% change	
Forecast	43.4
Upper	-
Lower	-
Profit before tax	
Profit before tax	
Forecast	16,300
Upper	-
Lower	-
% change	
Forecast	54.7
Upper	-
Lower	-
Profit	
Profit	
Forecast	10,500
Upper	-
Lower	-
% change	
Forecast	63.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	10,500
Upper	-
Lower	-
% change	
Forecast	62.6
Upper	-
Lower	-
Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	90.48
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社Sharetea Japan
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Sep 2020
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	true
Changes in accounting policies other than IFRS requirements	true
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Sep 2020	Sep 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	116,049,984	116,049,984
Number of treasury stock at the end of fiscal year	248	248
Average number of shares	116,049,736	116,049,736
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、2020年4月1日付で普通株式1株につき4株の割合で株式分割を実施しております。前連結会計年度の期首に当該株式分割が行われたと仮定して発行済株式数(普通株式)を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2020
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2020
Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

Business Results-Note to overview of nonconsolidated business results

	Sep 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

		Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.