

Document and entity information

		Sep 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2020-11-09
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		66770
URL		http://www.sk-el.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-09-30
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Date of general shareholders' meeting (as planned)		2020-12-18
Dividend payable date (as planned)		2020-12-21
Annual securities report filing date (as planned)		2020-12-18
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2020	Sep 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	19,104	25,773
% change	-25.9	13.2
EBITDA		
EBITDA	4,183	8,807
% change	-52.5	17.4
Operating profit		
Operating profit	-659	6,028
% change	-	37.2
Ordinary profit		
Ordinary profit	-708	6,341
% change	-	38.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	-971	4,810
% change	-	46.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-564	4,289
Change in comprehensive income	-	28.3
Other consolidated operating results		
Basic earnings per share (Yen)	-92.67	456.89
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-4.3	22.6
Ordinary profit to total assets ratio (%)	-2.2	21.1
Operating profit to net sales ratio (%)	-3.5	23.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)EBITDAは、営業利益 + 減価償却費と しています。	

Business Results-Financial positions

(in millions of yens)

	Sep 2020	Sep 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	31,778	31,415
Net assets	22,385	23,319
Capital adequacy ratio (%)	70.4	74.2
Net assets per share (Yen)	2,134.25	2,224.18
Note to consolidated financial positions		
Owner's equity	22,385	23,319
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2020	Sep 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,991	9,236
Cash flows from investing activities	-3,393	-6,787
Cash flows from financing activities	3,312	-1,150

Cash and equivalents, end of period	10,331	8,300
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2021	Sep 2020	Sep 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	35.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	35.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		105	370
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	7.7
Forecast	19.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.5	1.7
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Sep 2021	Mar 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2021年 9月期の連結業績予想（2020年10月 1日～2021年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	21,500	10,400
Upper	-	-
Lower	-	-
% change		
Forecast	12.5	-1.7
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	4,740	2,260
Upper	-	-
Lower	-	-
% change		
Forecast	13.3	-16.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,500	800
Upper	-	-
Lower	-	-
% change		
Forecast	-	130.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,500	800
Upper	-	-
Lower	-	-
% change		
Forecast	-	146.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,100	600
Upper	-	-
Lower	-	-
% change		
Forecast	-	198.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	104.88	57.20
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2020	Sep 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	879,782	883,804
Average number of shares	10,487,169	10,528,062
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2020	Sep 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	13,732	20,837
% change	-34.1	16.3
EBITDA		
EBITDA	1,379	6,147
% change	-77.6	31.0
Operating profit		
Operating profit	-1,478	4,380
% change	-	54.5
Ordinary profit		
Ordinary profit	-915	4,761
% change	-	56.0
Profit		
Profit	-1,052	3,756
% change	-	71.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	-100.37	356.81
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)EBITDAは、営業利益 + 減価償却費と しています。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2020	Sep 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,428	25,878
Net assets	17,555	18,987
Capital adequacy ratio (%)	66.4	73.4
Net assets per share (Yen)	1,673.73	1,810.96
Note to non-consolidated financial positions		
Owner's equity	17,555	18,987
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2021	Mar 2021
Non-consolidated forecasts		

Non-consolidated forecasts

Non-consolidated forecasts		2. 2021年 9月期の個別業績予想（2020年10月 1日～2021年 9月30日）	
Title for forecasts			
Preamble to non-consolidated forecasts			
Preamble to forecasts		-	
Main table of non-consolidated forecasts			
Net sales			
Net sales			
Forecast		16,400	7,900
Upper		-	-
Lower		-	-
% change			
Forecast		19.4	4.8
Upper		-	-
Lower		-	-
EBITDA			
EBITDA			
Forecast		2,720	1,160
Upper		-	-
Lower		-	-
% change			
Forecast		97.2	8.7
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		900	400
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Ordinary profit			
Ordinary profit			
Forecast		1,100	600
Upper		-	-
Lower		-	-
% change			
Forecast		-	656.3
Upper		-	-
Lower		-	-
Profit			
Profit			
Forecast		800	500
Upper		-	-
Lower		-	-
% change			
Forecast		-	978.1
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		76.27	47.67
Upper		-	-
Lower		-	-
Note to non-consolidated forecasts			
Note to forecasts		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.