

November 13, 2020

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
Representative: Seiya Miyamoto, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
Representative: Toshio Fukushima, President and Representative Director
Inquiries to: Takashi Chiba, General Manager, Corporate Division
(Tel: +81-3-6215-9649)

Notice Concerning Completion of Acquisition of Trust Beneficial Interest in Domestic Real Estate

Daiwa Office Investment Corporation (the “Investment Corporation”) hereby announces that it has completed the acquisition of the trust beneficial interest in domestic real estate announced in “Notice Concerning Acquisition and Conclusion of Agreements Concerning Development Project (Nihonbashi-Bakurocho 1-Chome Development Project)” dated October 21, 2020, as follows.

1. Summary of the Asset Acquired

Asset Name	Nihonbashi-Bakurocho 1-Chome Development Site (land)
Type of Asset	Trust beneficial interest in domestic real estate
Acquisition Price	3,775 million yen (Note)
Date of Conclusion of Purchase Agreement	October 21, 2020
Delivery Date	November 13, 2020
Trustee	Mizuho Trust & Banking Co., Ltd.
Trust Period	From November 13, 2020, to November 13, 2030

(Note) Excluding acquisition costs, consumption tax, etc.

2. Other

For details of the above asset acquired, please refer to “Notice Concerning Acquisition and Conclusion of Agreements Concerning Development Project (Nihonbashi-Bakurocho 1-Chome Development Project)” dated October 21, 2020. The proceeds from the divestment of Daiwa Shimbashi 510 and cash on hand were used to fund the acquisition of the asset acquired. For details of the divestment of Daiwa Shimbashi 510, please refer to “Notice Concerning Divestment of Asset (Daiwa Shimbashi 510)” dated November 9, 2020.

*Website URL of the Investment Corporation: <http://www.daiwa-office.co.jp/en/>

<p>Note: This press release has been prepared as a public announcement regarding the Investment Corporation's completion of acquisition of trust beneficial interest in domestic real estate and has not been prepared with the aim of soliciting investments.</p>
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