# **Translation Purpose Only**

November 24, 2020

#### **To All Concerned Parties**

6-8-7 Ginza, Chuo-ku, Tokyo Frontier Real Estate Investment Corporation Takao Iwadou, Executive Director (Securities Code: 8964)

Asset Management Company: Mitsui Fudosan Frontier REIT Management Inc. Shintaro Ono Chief Executive Officer and Representative Director

Inquiries:
Mitsui Fudosan Frontier REIT Management Inc.
Teruyuki Hayashi
Chief Finance Officer and Director
Tel: +81-3-3289-0440

### Notice Concerning Extension of Commitment Line Period

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Mizuho Trust & Banking Co., Ltd. stated in the press release announced on February 14, 2014. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : December 13, 2023 Extended period : December 13, 2024

## 2. Outline of the commitment line agreement concluded on February 14, 2014

Purpose for Establishment of	The Investment Corporation has decided to establish a commitment line in		
Commitment Line	order to continuously secure stable financial ground in preparation of		
	acquisitions of specified assets, refinancing risk, and others.		
Maximum Amount	¥2,000Million		
Lender	Mizuho Trust & Banking Co., Ltd.		
Date of Agreement	February 14, 2014		
Collateral	Unsecured, Unguaranteed		

### 3. Overview of commitment lines after this extension

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
MUFG Bank, Ltd.	5,500	February 7, 2014	February 6, 2023
Sumitomo Mitsui Banking Corporation	5,000	September 1, 2015	August 31, 2023

Sumitomo Mitsui Trust Bank, Limited	4,500	September 29, 2015	September 29, 2023
Mizuho Trust & Banking Co., Ltd.	2,000	February 14, 2014	December 13, 2024
Total	17,000	-	-

#### 4. Others

There is no important change to the "Investment risks" description in the latest securities report submitted on September 29, 2020.

Frontier Real Estate Investment Corporation website: https://www.frontier-reit.co.jp/eng/

## **Disclaimer**

This information was originally publicized in the original Japanese language and has been translated for reference purposes only. Frontier Real Estate Investment Corporation guarantees neither the completeness nor the accuracy of this English translation. For complete and accurate information, please refer to the press release in Japanese. In addition, this pres release is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in the Investment Corporation. Investment decisions are made at the investor's sole discretion and responsibility and are made at their own risk. The Investment Corporation and its affiliates disclaim any responsibility or liability for the consequence of investment in the Investment Corporation.