



November 27, 2020

To Whom It May Concern

Company name	Retty Inc.	
Representative	Kazuya Takeda	CEO
	(Code: 7356, Mothers of the Tokyo Stock Exchange)	
Contact	Yuzaburo Tsuchiya	Executive Officer, Corporate Division TEL. 03-6852-1287

Announcement of the Results of the New Share Issue by Way of a Third-party Allotment

Retty Inc. ("The Company"), hereby, announces that with regard to the new share issue by way of a third-party allotment of 722,700 shares of common stock, which was resolved at its Board of Directors Meetings held on September 28, 2020, and October 13, 2020, the issuance of 722,700 shares of common stock has been finalized following the notice from the allottee, Daiwa Securities Co., Ltd. to the effect that it will subscribe to the allotment of all 722,700 shares.

The Company, in connection with the new issue of shares for subscription by way of a public offering and the secondary offering of shares by way of purchase and subscription by an underwriter in conjunction with the listing of the Company's common stock on Mothers of the Tokyo Stock Exchange, has made a secondary offering by way of an over-allotment of 722,700 shares of common stock of the Company, with Daiwa Securities Co., Ltd. as the seller having borrowed the common stock of the Company from the Company's shareholders.

This new share issue by way of a third-party allotment will be executed in connection with the above secondary offering by way of an over-allotment with Daiwa Securities Co., Ltd. as the allottee.

1. Overview of the new share issue

(1)	Number of new shares to be issued	722,700 shares of common stock of the Company
(2)	Amount to be paid in for the shares to be offered (*See below)	977.50 yen per share
(3)	Aggregate amount to be paid in for the shares to be offered	706,439,250 yen
(4)	Allotment price	1,085.60 yen per share
(5)	Aggregate allotment price	784,563,120 yen
(6)	Amount of capital and legal capital surplus to be increased	Capital to be increased 542.80 yen per share Legal capital surplus to be increased 542.80 yen per share
(7)	Allottee and number of shares to be allotted	Daiwa Securities Co., Ltd. 722,700 shares
(8)	Subscription unit	100 shares
(9)	Payment date	Wednesday, December 2, 2020

(Note) The amount to be paid in for shares to be offered is the amount to be paid in for shares to be offered, as prescribed in Article 199, paragraph 1, item (ii) of the Companies Act, while the amount to be paid in by the allottee is the allotment price (The same amount as the subscription price of the new issue of shares for subscription by way of a public offering and the secondary offering of shares by way of purchase and subscription by an underwriter in conjunction with the listing of the Company's common stock on Mothers of the Tokyo Stock Exchange).

2. Change in the total number of outstanding shares as a result of this new share issue

Current total number of outstanding shares	10,814,344 shares	(As of November 27, 2020)
Increased shares due to the new share issue by way of a third-party allotment	722,700 shares	
Total number of outstanding shares after the new share issue by way of a third-party allotment	11,537,044 shares	

3. Use of proceeds

As stated in the Amendment Statement to the Securities Registration Statement published on November 22, 2020, the Company intends to allocate the proceeds from this new share issue by way of a third-party allotment of 779 million yen, together with the approximately 205 million yen to be raised through this the new issue of shares for subscription by way of a public offering to (i) personnel cost and recruiting expenses of 170 million yen in preparation for business expansion, (ii) an investment of 400 million yen to build an agency system in conjunction with the increase of restaurants which have been contracted by the Company, (iii) an investment of 260 million yen for the development of new products, and (iv) an investment of 154 million yen for overseas businesses.

The Company will manage these funds through low-risk financial instruments until they are actually needed.

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