



December 15, 2020

To Whom It May Concern,

Company name: Valuence Holdings Inc.
 Representative: Shinsuke Sakimoto,
 Representative Director and President
 (Securities Code: 9270; TSE Mothers)
 Contact: Shinichiro Sato, Director and CFO
 (Phone +81-3-4580-9983)

Announcement Concerning Completion of Disposal of Treasury Shares as Restricted Stock Compensation

Valuence Holdings Inc. (the “Company”) hereby announces that payment procedures have been completed today regarding the Company’s disposal of treasury shares as restricted stock compensation, resolved at the meeting of Board of Directors held on November 20, 2020. For further information, please refer to “Announcement Concerning Disposal of Treasury Shares as Restricted Stock Compensation” announced on November 20, 2020.

Details of disposal

(1) Disposal deadline	December 15, 2020
(2) Type and number of shares to be disposed	14,600 shares of common stock
(3) Disposal price	4,210 yen per share
(4) Total disposal amount	61,466,000 yen
(5) Recipients of allocation and the number thereof; number of shares to be allotted	<p>Directors of the Company (excluding Outside Directors):</p> <p>3 persons 10,400 shares</p> <p>Executive Officers of the Company:</p> <p>1 person 600 shares</p> <p>Directors of subsidiaries of the Company:</p> <p>7 persons 3,600 shares</p>