

December 23, 2020

**For Immediate Release**

**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President

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**Notice Concerning Borrowing Capital (Debt Cost)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on December 21, 2020, has been decided as below:

Lender	The 77 Bank, Ltd.	MUFG Bank, Ltd.	Mizuho Bank, Ltd.
Amount of loans	500 million yen	1,000 million yen	1,500 million yen
Interest rate	0.47255%	0.55000%	0.56625%
Term of loans	8 years	9 years	10 years
Borrowing date	December 25, 2020		
Repayment date	December 25, 2028	December 25, 2029	December 25, 2030

(End)

(Press Releases for Reference)

-Notice Concerning Borrowing Capital on December 21, 2020

\*JLF’s website: <https://8967.jp/eng/>