

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated December 23, 2020 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



December 23, 2020

To whom it may concern

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

**Notice Concerning the Result of the Acquisition of Treasury Shares
(Acquisition of Treasury Shares Pursuant to Provisions of the Articles of Incorporation
Based Upon Paragraph (1) (i) of Article 459 of the Companies Act)**

Unicharm Corporation (the “Company”) hereby announces the following result of the acquisition of its treasury shares under the provision of the Company’s Articles of Incorporation based upon Article 459 (1) (i) of the Companies Act.

The acquisition of the treasury shares, which has been resolved at the meeting of the Board of Directors of the Company held on February 13, 2020, has been concluded as of December 23, 2020. Although the economic outlook is quite uncertain due to the spread of infection of COVID-19, the Company will flexibly acquire the treasury shares in consideration of the situation of cash flows, while maintaining a sound financial structure.

- | | |
|-------------------------------------|--------------------------------------|
| 1. Type of shares acquired: | Common stock |
| 2. Total number of shares acquired: | 0 shares |
| 3. Total acquisition price: | 0 JPY |
| 4. Acquisition period: | December 1, 2020 - December 23, 2020 |

(Reference)

1. Resolution approved by the Board of Directors on February 13, 2020

- | | |
|--|--|
| (1) Type of shares to be acquired: | Common stock |
| (2) Total number of shares to be acquired: | 4,200,000 shares (maximum)
(0.70% of the total issued shares, excluding treasury shares) |
| (3) Total acquisition price: | 12,500,000,000 JPY (maximum) |
| (4) Acquisition period: | February 14, 2020 - December 23, 2020 |
| (5) Acquisition method: | Purchase on the Tokyo Stock Exchange
(through discretionary investment by a securities company) |

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2. Cumulative total of acquired shares that are based on the above-mentioned resolution (As of December 23, 2020)

- (1) Total number of shares acquired: 1,785,800 shares
- (2) Total value of shares acquired: 7,191,996,392 JPY

END