



January 8, 2021
Company Name: ANA HOLDINGS INC.
President and CEO: Shinya Katanozaka
(Code number: 9202, TSE 1st section)
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Announcement Regarding Number of Shares to be Issued under Third-Party Allotment

ANA HOLDINGS INC. (the “Company”) hereby announces that, in connection with the issuance of new shares by way of the Third-Party Allotment, which was resolved at the meeting of its board of directors held on November 27, 2020 concurrently with the resolution on the issuance of new shares by way of public offering and the secondary offering of shares, the Company has received a notice from the allottee that it will subscribe for a part of the shares which were scheduled to be issued, as set forth below:

(1) Number of shares to be issued	9,485,200	shares
	(Number of shares scheduled to be issued: 13,690,000 shares)	
(2) Total amount to be paid in	¥20,788,902,544	
	(¥2,191.72 per share)	
(3) Amount of stated capital to be increased	¥10,394,451,272	
	(¥1,095.86 per share)	
(4) Amount of additional capital reserves to be increased	¥10,394,451,272	
	(¥1,095.86 per share)	
(5) Subscription period (subscription date)	January 12, 2021	(Tue)
(6) Payment date	January 13, 2021	(Wed)

<Reference>

1. The Third-Party Allotment described above was resolved at the meeting of the Company's board of directors held on November 27, 2020 concurrently with the resolution on the issuance of new shares by way of public offering and the secondary offering of shares (offering by way of over-allotment).

For the details of the Third-Party Allotment, please refer to the “Notice Regarding Issuance of New Shares and Secondary Offering of Shares” announced on November 27, 2020 and the “Notice Regarding Determination of Issue Price, Selling Price, etc.” announced on December 7, 2020.

Note: This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

2. Change in the total number of issued shares as a result of the Third-Party Allotment

Total number of issued shares at present:	474,808,361 shares	(As of January 8, 2021)
Increase in number of shares as a result of the Third-Party Allotment:	9,485,200 shares	
Total number of issued shares after the Third-Party Allotment:	484,293,561 shares	

3. Use of proceeds raised this time

Of the net approximate total amount of 20,681,902,544 yen from the Third-Party Allotment as well as the net approximate total amount of 275,399,153,200 yen from the Japanese Public Offering and the International Offering, 200,000,000,000 yen is expected to be used through March 31, 2023 for capital expenditures for medium to long-term growth, including acquisitions of Boeing 787 aircraft (i.e. Boeing 787-9 and Boeing 787-10), which are expected to improve capacity to optimize supply to demand and reduce negative environmental impacts, and any remainder will be used for repayment of long-term debt through March 31, 2023 in order to strengthen the Company's financial soundness for enhanced risk tolerance.

End of Document.

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