

January 14, 2021

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo 104-0061
Ikuo Shoda, Executive Director
(Securities Code: 8986)
Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
Toshio Fukushima, President and Chief Executive Officer
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Notice Concerning Issuance of Investment Corporation Bonds (scheduled)

Daiwa Securities Living Investment Corporation (hereinafter referred to as the “Investment Corporation”) plans to issue investment corporation bonds for individual investors based on the comprehensive resolution of its Board of Directors held on December 23, 2020 and the shelf registration statement dated April 23, 2020 (including subsequent amendments), and hereby announces that the Investment Corporation submitted the amended shelf registration statement to the Director-General of Kanto Local Finance Bureau.

I. Outline of the Investment Corporation Bonds

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| (1) | Name of the Investment Corporation Bonds | 2nd Unsecured Investment Corporation Bond of Daiwa Securities Investment Corporation (with special pari passu conditions among specified investment corporation bonds) (scheduled) |
| (2) | Total amount to be paid in | JPY 6 billion (scheduled) |
| (3) | Denomination of each Investment Corporation Bond | JPY 1 million (scheduled) |
| (4) | Interest rate | Undecided |
| (5) | Issuance conditions determination date | January 21, 2021 (Thursday) (scheduled) |
| (6) | Subscription date | From January 22, 2021 (Friday) to February 8, 2021 (Monday) (scheduled) |
| (7) | Payment date | February 9, 2021 (Tuesday) (scheduled) |
| (8) | Redemption date | February 9, 2026 (Monday) (scheduled) |
| (9) | Commissioned company for bondholders | Mizuho Bank, Ltd. (scheduled) |
| (10) | Underwriter | Daiwa Securities Co., Ltd. (scheduled), SMBC Nikko Securities, Inc. (scheduled) |

II. Other

Details such as issuance conditions will be announced as soon as they are determined.