

For information purpose only. The Japanese press release should be referred to as the original.

January 29 2021

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT  
 1-11-1, Marunouchi, Chiyoda-ku, Tokyo  
 Representative: Toshimitsu Fujiwara, Executive Director  
 (Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.  
 Representative: Toshimitsu Fujiwara, President and CEO  
 Contact: Daisuke Ishida, Director, General Manager of  
 Finance & Management Department  
 TEL: +81-3-6367-5600

### Notice Concerning Borrowing of Funds and Early Prepayment of Debt Financing

LaSalle LOGIPORT REIT (“LLR”) announces today that debt financing (the “Borrowings”) was procured based on the following terms and conditions, and to make an early prepayment on some of its debt financing (the “Early Prepayment”), as outlined below.

#### 1. Details of the Borrowings

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 4)	Repayment Method (Note 5)	Collateral
Long-term	MUFG Bank, Ltd., The Nomura Trust and Banking Co., Ltd.	550	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.1625%	Feb. 17, 2021	Borrowing based on individual term loan agreement dated Feb. 12, 2021 with the lenders shown on the left	Feb. 28, 2022	Bullet repayment	Unsecured and non-guaranteed

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 4)	Repayment Method (Note 5)	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited	1,540	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.3000%	Feb. 17, 2021	Borrowing based on individual term loan agreement dated Feb. 12, 2021 with the lenders shown on the left	Feb. 17, 2026	Bullet repayment	Unsecured and non-guaranteed
Long-term	The Bank of Fukuoka, Ltd., The Nishi-Nippon City Bank, Ltd., Resona Bank, Limited, Shinsei Bank, Limited, and The Chugoku Bank, Limited	4,300	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.3000% (Note 3)			June 30, 2028		
Long-term	MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and Development Bank of Japan Inc.	7,000	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.3800% (Note 3)			June 29, 2029		

Notes:

1. "Interest Rate" does not include loan fees payable to lenders.
2. The first interest payment date is the last day of May 2021, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day and the immediately preceding business day in case such date would fall in the next calendar month). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the drawdown date).  
Please refer to the JBA TIBOR Association's website (<http://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.
3. Interest rates are expected to be converted into a fixed rate upon executing Interest Rate Swap Agreements. Details of the Interest Rate Swap Agreements shall be announced at a later time once the agreements have been executed.
4. The repayment date will be the immediately following business day in case such date would fall on a day that is not a business day and the immediate preceding business day in case such date would fall in the next calendar month.
5. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

## 2. Details of the Early Prepayment of Debt Financing

Category	Lenders	Balance before prepayment (million yen)	Prepayment amount (million yen)	Balance after prepayment (million yen)	Borrowing date	Prepayment due date	Prepayment date (scheduled)
Long - term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 1)	2,650	2,650	-	Mar. 5, 2018	Mar. 5, 2021	Feb. 17, 2021

Notes:

1. The syndicate of lenders includes Resona Bank, Limited, The Bank of Fukuoka, Ltd., Shinsei Bank, Limited, The Nomura Trust and Banking Co., Ltd., The Chugoku Bank, LTD.
2. Due to this prepayment being made, while there will be a settlement payment generated, the impact it will have on the operational status to LLR is extremely minor
3. For details of debt financing, please refer to “Notice Concerning Borrowing of Funds” issued on February 26, 2018.

## 3. Reason for the Borrowings

LLR has decided to refinance the long-term loan (Note) of 10,740 million yen that will mature on February 17, 2021 and the refinancing of borrowings as described in “2. Details of the Early Prepayment of Debt Financing”.

Note:

For details of the loan, please refer to the “Notice Concerning Debt Financing and Interest Rate Swap” released on February 17, 2016”.

## 4. Total Amount, Purpose of Use and Scheduled Outlay Date of the Proceeds

- (1) Total amount  
13,390 million yen
- (2) Specific purpose of use  
Borrowing Refinancing and Early repayment of debt financing, as described above
- (3) Scheduled outlay date  
February 17, 2021

## 5. Outstanding Loan Balances after the Borrowings

(Unit: yen in millions)

		As of January 29, 2021	As of February 17, 2021	Increase (decrease)
	Short-term Loan (Note)	16,190	2,800	(13,390)
	Long-term Loan (Note)	115,654	129,044	13,390
	Total Loan Amount	131,844	131,844	-
	Investment Corporation Bonds	14,500	14,500	-
<b>Total Interest-Bearing Liabilities</b>		<b>146,344</b>	<b>146,344</b>	<b>-</b>

Note:

Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.

## Impact on Financial Indicators

	As of January 29, 2021	As of February 17, 2021 (Note 1)	Increase (decrease)
Average remaining debt term (Note 2)	4.35years	4.97 years	Extended by 0.62 years
Ratio of fixed interest rate loans (Note 3)	90.8%	91.2 %	Increased by 0.4%

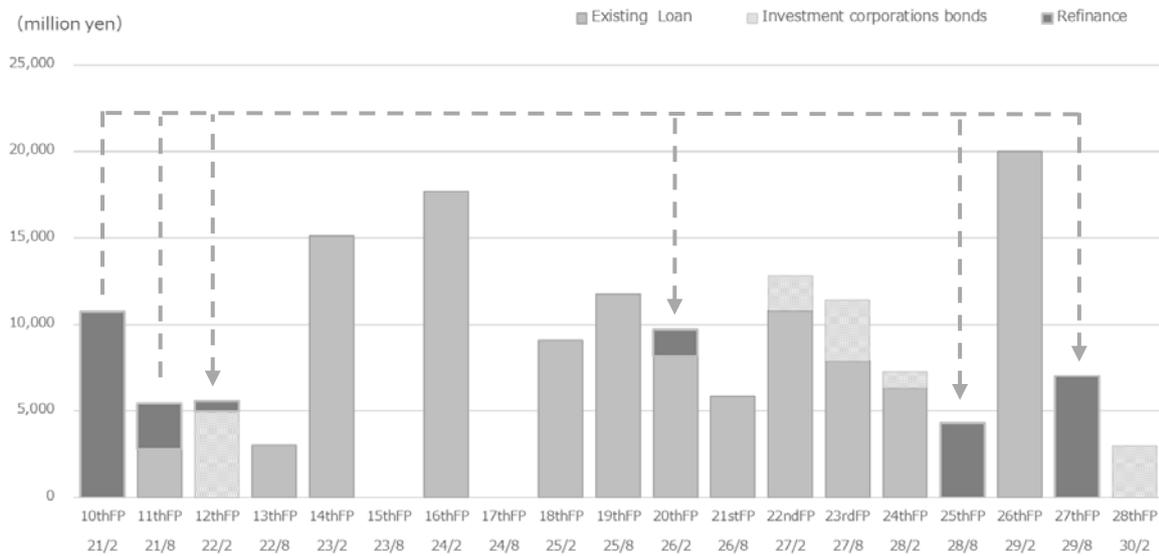
Notes:

1. Assumed calculation based on executing the interest rate swap agreement on this given date.
2. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
3. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities \* 100. Rounded to one decimal place.

## 6. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of the Borrowing, etc. there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Semiannual Securities Report (Japanese) for the 9th fiscal period submitted on November 27, 2020.

**【Reference】**  
Debt Maturity Ladder



\*LaSalle LOGIPOINT REIT: <http://lasalle-logiport.com/english/>

*This notice is an English translation of the Japanese announcement dated January 29 2021. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*