

Document and entity information

		Dec 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2021-02-12
Company name		Asahi Group Holdings,Ltd.
Securities code		25020
URL		https://www.asahigro up-holdings.com/
Representative		
Title		代表取締役社長 兼 CEO
Name		小路 明善
Inquiries		
Title		執行役員コーポレート・コミュニケーション部門長
Name		石坂 修
Tel		03-5608-5126
Other		
Date of general shareholders' meeting (as planned)		2021-03-25
Dividend payable date (as planned)		2021-03-26
Annual securities report filing date (as planned)		2021-03-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2020	Dec 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,027,762	2,089,048
% change	-2.9	-1.5
Operating profit		
Operating profit	135,167	201,436
% change	-32.9	-4.9
Profit		
Profit	92,584	141,290
% change	-34.5	-6.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	92,826	142,207
% change	-34.7	-5.9
Total comprehensive income		
Total comprehensive income	147,763	149,721
% change in total comprehensive income	-1.3	249.9
Profit before tax		
Profit before tax	125,399	197,391
% change	-36.5	-4.8
Other consolidated operating results		
Basic earnings per share (Yen)	196.52	310.44
Diluted earnings per share (Yen)	196.49	310.42
Profit to equity attributable to owners of parent ratio (%)	6.7	11.9
Profit before tax to total assets ratio (%)	3.3	6.3
Operating profit to sales ratio (%)	6.7	9.6
Note to consolidated operating results		
Investments accounted for using equity method	285	872
Note to operating results	事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2020	Dec 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	4,439,378	3,140,788
Total equity	1,517,816	1,248,279
Equity attributable to owners of parent	1,516,124	1,246,314
Equity attributable to owners of parent to total assets ratio (%)	34.2	39.7
Equity attributable to owners of parent per share (Yen)	2,992.06	2,720.76
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2020	Dec 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	275,859	253,469
Cash flows from investing activities	-1,243,372	-103,666
Cash flows from financing activities	956,759	-158,841
Cash and cash equivalents at end of period	48,460	48,489
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
	< 為替一定 >
	(%表示は、 対前期増減率) 売上 収益事業利益 百万 円%百万円%2020年 12月期 1 2,034,591 2.6168,082 21.12021年12月期 (予想) 2 2,272,18512.1214,26 527.7 1 2020年の 外貨金額を、2019年 の為替レートで円換 算 2 2021年の外 貨金額を、2020年の 為替レートで円換算
Note to consolidated financial results	

Dividends

(in millions of yens)

	Dec 2021	Dec 2020	Dec 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		53.00	52.00
Forecast	54.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		

Year end		
Result		53.00 48.00
Forecast	55.00	
Upper	-	
Lower	-	
Annual		
Result		106.00 100.00
Forecast	109.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result		51,141 45,811
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result		53.9 32.2
Forecast	36.3	
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)		
Annual		
Result		3.7 3.8
Note to dividends		
Note to dividends		
Annual		-

Forecasts

(in millions of yens)

	Dec 2021	Jun 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2021年12月期の連結業績予想（2021年1月1日～2021年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	2,296,000	1,067,500
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	22.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	216,000	93,500
Upper	-	-
Lower	-	-
% change		
Forecast	59.8	106.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	152,000	59,400
Upper	-	-

Lower	-	-
% change		
Forecast	64.2	97.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	152,000	59,500
Upper	-	-
Lower	-	-
% change		
Forecast	63.7	97.1
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	299.97	117.42
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	203,000	
Upper	-	
Lower	-	
% change		
Forecast	61.9	
Upper	-	
Lower	-	
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	true
Number of subsidiaries newly consolidated	9
Name of subsidiaries newly consolidated	Fosters Group Pty Ltd, CUB Pty Ltd, New Crest Investments Pty Ltd, Dismin Investments Pty Ltd, FBG Finance Pty Ltd, CUB Australia Holding Pty Ltd (2020年8月7日付で、ABI Australia Holding Pty Ltdから商号変更)、SAB Beverage Investments Pty Ltd, SAB Australia Beverage Holdings LLP, SAB Financing Southern LLP
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2020
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	true
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2020	Dec 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	507,003,362	483,585,862
Number of treasury stock at the end of fiscal year	287,954	25,509,372
Average number of shares	472,359,740	458,078,035
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております (2020年12月期 110,442株、2019年12月期 35,742株)。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2020	Dec 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	191,290	200,895
% change	-4.8	-17.7
Operating profit		
Operating profit	159,075	166,294
% change	-4.3	-22.3
Ordinary profit		
Ordinary profit	145,848	162,562
% change	-10.3	-23.0
Profit		
Profit	147,806	159,957
% change	-7.6	-30.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	312.91	349.19
Diluted earnings per share (Yen)	312.87	349.17
Note to non-consolidated operating results		

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2020	Dec 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	3,088,810	1,901,105
Net assets	1,113,536	896,646
Capital adequacy ratio (%)	36.1	47.2
Net assets per share (Yen)	2,197.56	1,957.42
Note to non-consolidated financial positions		
Owner's equity	1,113,536	896,646
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.