

Document and entity information

		Dec 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-02-12
Company name		BASE CO.,LTD.
Securities code		44810
URL		https://www.basenet.co.jp
Representative		
Title		代表取締役社長
Name		中山 克成
Inquiries		
Title		常務取締役管理本部長兼財務部長
Name		高野 哲行
Tel		03(5207)5112
Other		
Date of general shareholders' meeting (as planned)		2021-03-30
Dividend payable date (as planned)		2021-03-15
Annual securities report filing date (as planned)		2021-03-31
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2020	Dec 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,400	9,714
% change	27.6	29.5
Operating profit		
Operating profit	2,438	1,679
% change	45.2	53.3
Ordinary profit		
Ordinary profit	2,423	1,654
% change	46.5	52.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,743	1,139
% change	53.0	62.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,763	1,187
Change in comprehensive income	48.5	82.1
Other consolidated operating results		
Basic earnings per share (Yen)	195.74	143.26
Diluted earnings per share (Yen)	184.70	134.47
Rate of return on equity (%)	28.5	26.3
Ordinary profit to total assets ratio (%)	25.1	20.3
Operating profit to net sales ratio (%)	19.7	17.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、2020年6月10日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2020	Dec 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,286	9,054
Net assets	6,901	5,656
Capital adequacy ratio (%)	65.4	60.9
Net assets per share (Yen)	753.66	621.09
Note to consolidated financial positions		
Owner's equity	6,729	5,515
Note to financial positions	(注) 当社は、2020年6月10日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2020	Dec 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,557	1,214
Cash flows from investing activities	-12	4
Cash flows from financing activities	-1,235	260
Cash and equivalents, end of period	7,182	5,870
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2021	Dec 2020	Dec 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	0.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	120.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	120.00
Forecast	70.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		535	355

Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.7	27.9
Forecast	31.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.7	7.9
Note to dividends			
Note to dividends			

Annual

(注) 1. 直近に公表されている配当予想からの修正の有無: 有 2. 当社は、2020年6月10日付で普通株式1株につき3株の割合で株式分割を行っております。なお、当該株式分割前の基準による1株当たり配当金は、第2四半期末60円、期末120円、合計180.00円になります。2019年12月期については当該株式分割前の実際の配当金の額を記載しております。

Forecasts

(in millions of yens)

	Dec 2021	Jun 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2021年12月期の連結業績予想（2021年 1 月 1 日～2021年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	15,487	7,313
Upper	-	-
Lower	-	-
% change		
Forecast	24.9	19.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,929	1,457
Upper	-	-
Lower	-	-
% change		
Forecast	20.1	9.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,928	1,456
Upper	-	-
Lower	-	-
% change		

Forecast	20.8	10.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,009	999
Upper	-	-
Lower	-	-
% change		
Forecast	15.3	11.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	225.01	111.97
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2020	Dec 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,929,200	8,880,600
Number of treasury stock at the end of fiscal year	137	-
Average number of shares	8,904,812	7,953,905
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、2020年6月10日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」、「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2020	Dec 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,812	9,222
% change	28.1	31.6
Operating profit		
Operating profit	2,362	1,639
% change	44.1	54.4
Ordinary profit		
Ordinary profit	2,337	1,611
% change	45.0	53.4
Profit		
Profit	1,699	1,117
% change	52.1	66.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	190.82	140.48
Diluted earnings per share (Yen)	180.06	131.86
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2020	Dec 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,938	8,797
Net assets	6,656	5,489
Capital adequacy ratio (%)	67.0	62.4
Net assets per share (Yen)	745.23	617.85
Note to non-consolidated financial positions		
Owner's equity	6,654	5,486
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

		Dec 2020
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to financial results		-

Overview of nonconsolidated Forecasts

(in millions of yens)

		Dec 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.