

Toyo Ink SC Holdings Co., Ltd.

TSE Code: 4634

Feb. 12, 2021

Supplemental data of FY2020 Results Briefing

*The forecasts or projections set out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of Feb. 12, 2021. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

**The figures that appear in this document reflect corrections made to financial results for past fiscal years.

FY2020 Business Performance



(Unit: 1 billion yen)

	FY2019	FY2020	Increase/ decrease (%)	FY2020 Forecast
Net sales	279.9	257.7	▲ 7.9	260.0
Operating income	13.2	12.9	▲2.0	12.0
Recurring income	13.8	12.5	▲9.4	11.5
Net income	8.5	6.0	▲29.3	6.0
Operating margin	4.7%	5.0%	0.3 (point)	4.6%
Overseas sales ratio	46.0%	46.4%	0.4 (point)	-

(Unit: 1 billion yen)

	As at Dec. 31, 2019	As at Dec. 31, 2020	Increase/ decrease (%)
Current assets	200.0	214.1	7.1
Fixed assets	176.2	166.1	▲ 5.7
Total assets	376.1	380.2	1.1
Current liabilities	106.7	91.4	▲14.4
Long-term liabilities	42.5	71.5	68.3
Total liabilities	149.2	162.9	9.2
Total net assets	226.9	217.3	▲ 4.2
Total of liabilities and net assets	376.1	380.2	1.1

	As at Dec. 31, 2019	As at Sep. 30, 2020
Interest-bearing debt (1 billion yen)	59.5	81.4
Net worth ratio (%)	58.3	55.2
D/E ratio	0.29	0.39

FY2	2020	First Half	Year End (forecast)
	dend Ishare)	45	45

	As at Dec. 31, 2019	As at Dec. 31, 2020
Consolidated subsidiaries	62	63
Equity method companies	7	7

Performance by Segment



Polymers and Coalings Pol												
Colorants and Functional Polymers and Coalings Japan 1.2.3 1.2 Δ2.2 4.3 10.5 5.9 35.7 1.7 Δ3.9 Δ32.0 Polymers and Functional Functional Polymers and Coalings Total 17.3 0.9 6.4 35.1 11.4 110.3 61.6 2.6 Δ8.5 Δ22.9 Polymers and Coalings Japan 1.2.3 1.2 Δ2.2 4.3 10.5 19.7 46.0 3.6 Δ5.7 Δ3.7 Total 1.6.7 1.8 Δ0.1 11.5 6.8 10.6 62.3 5.9 Δ5.4 Δ1.3 Packaging Overseas 7.8 0.6 3.1 41.3 7.9 18.0 29.0 2.2 1.6 58.1 Total 17.4 1.2 Δ0.9 11.7 7.0 44.1 66.6 3.9 Δ2.2 27.1 Packaging Overseas 9.0 0.6 Δ0.6 353.3 11.6 94.9 31.0 1.1 Δ13.5 41.6 Printing and Information Total 18.4 0.6			4 th Quarter		decrease (%)		decrease (%)		Total Results		decrease (%)	
Total 11.3 0.4 8.0 - 11.2 470.1 40.2 0.8 ▲8.5 ▲1.9 Polymers and Coatings Japan 12.3 1.2 ▲2.2 4.3 10.5 19.7 46.0 3.6 ▲5.7 ▲3.7 Polymers and Coatings Overseas 7.2 0.6 8.8 18.0 5.9 3.2 25.2 2.2 ▲4.9 1.3 Total 16.7 1.8 ▲0.1 11.5 6.8 10.6 62.3 5.9 ▲5.4 ▲1.3 Packaging Overseas 7.8 0.6 3.1 41.3 7.9 18.0 29.0 2.2 1.6 58.1 Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 ↓1.6 <td></td>												
Total Tot		Japan	9.7	0.5	5.7	▲ 26.8	14.5	236.9	35.7	1.7	▲3.9	▲32.0
Polymers and Overseas Total 17.3 1.2 Δ2.2 4.3 10.5 19.7 46.0 3.6 Δ5.7 Δ3.7		Overseas	11.3	0.4	8.0	-	11.2	470.1	40.2	0.8	▲8.5	▲ 1.9
Polymers and Coatings Overseas 7.2 0.6 8.8 18.0 5.9 3.2 25.2 2.2 ▲4.9 1.3 Total 16.7 1.8 ▲0.1 11.5 6.8 10.6 62.3 5.9 ▲5.4 ▲1.3 Packaging Japan 9.9 0.5 ▲3.7 ▲12.3 6.8 84.9 38.6 1.7 ▲4.7 3.1 Packaging Overseas 7.8 0.6 3.1 41.3 7.9 18.0 29.0 2.2 1.6 58.1 Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Total 18.4 0.6 ▲5.1 229.6 12.4 - 65.6 0.2 ▲14.5 ▲21.2 Others 1.6	Materials	Total	17.3	0.9	6.4	35.1	11.4	110.3	61.6	2.6	▲8.5	▲22.9
And Coatings Overseas 7.2 0.6 8.8 18.0 5.9 3.2 25.2 2.2 ▲4.9 1.3 Total 16.7 1.8 ▲0.1 11.5 6.8 10.6 62.3 5.9 ▲5.4 ▲1.3 Packaging Japan 9.9 0.5 ▲3.7 ▲12.3 6.8 84.9 38.6 1.7 ▲4.7 3.1 Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 - - - - - - - - - - - - - - - </td <td>Polymers</td> <td>Japan</td> <td>12.3</td> <td>1.2</td> <td>▲2.2</td> <td>4.3</td> <td>10.5</td> <td>19.7</td> <td>46.0</td> <td>3.6</td> <td>▲5.7</td> <td>▲3.7</td>	Polymers	Japan	12.3	1.2	▲2.2	4.3	10.5	19.7	46.0	3.6	▲ 5.7	▲3.7
Total 16.7 1.8 ▲0.1 11.5 6.8 10.6 62.3 5.9 ▲5.4 ▲1.3 Packaging Japan 9.9 0.5 ▲3.7 ▲12.3 6.8 84.9 38.6 1.7 ▲4.7 3.1 Overseas 7.8 0.6 3.1 41.3 7.9 18.0 29.0 2.2 1.6 58.1 Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Total 18.4 0.6 ▲5.1 229.6 12.4 - 65.6 0.2 ▲14.5 ▲21.2 Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 - - - - - - - - - - - - - <	and	Overseas	7.2	0.6	8.8	18.0	5.9	3.2	25.2	2.2	▲ 4.9	1.3
Packaging Overseas 7.8 0.6 3.1 41.3 7.9 18.0 29.0 2.2 1.6 58.1 Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Total 18.4 0.6 ▲5.1 229.6 12.4 - 65.6 0.2 ▲14.5 ▲21.2 Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 - - - - — 44.7 ▲0 - -	Coalings	Total	16.7	1.8	▲0.1	11.5	6.8	10.6	62.3	5.9	▲ 5.4	▲1.3
Total 17.4 1.2 ▲0.9 11.7 7.0 44.1 66.6 3.9 ▲2.2 27.1 Printing and Information Japan 10.3 ▲0 ▲10.9 - 16.6 - 37.8 ▲0.9 ▲16.8 - Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Total 18.4 0.6 ▲5.1 229.6 12.4 - 65.6 0.2 ▲14.5 ▲21.2 Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 -		Japan	9.9	0.5	▲3.7	▲12.3	6.8	84.9	38.6	1.7	▲ 4.7	3.1
Japan 10.3 ▲0 ▲10.9 - 16.6 - 37.8	Packaging	Overseas	7.8	0.6	3.1	41.3	7.9	18.0	29.0	2.2	1.6	58.1
Printing and Information Overseas 9.0 0.6 ▲0.6 353.3 11.6 94.9 31.0 1.1 ▲13.5 41.6 Total 18.4 0.6 ▲5.1 229.6 12.4 - 65.6 0.2 ▲14.5 ▲21.2 Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 - </td <td></td> <td>Total</td> <td>17.4</td> <td>1.2</td> <td>▲0.9</td> <td>11.7</td> <td>7.0</td> <td>44.1</td> <td>66.6</td> <td>3.9</td> <td>▲2.2</td> <td>27.1</td>		Total	17.4	1.2	▲0.9	11.7	7.0	44.1	66.6	3.9	▲2.2	27.1
Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 -			10.3	▲0	▲10.9	-	16.6	-	37.8	▲0.9	▲ 16.8	-
Others 1.6 0 ▲13.3 ▲91.0 18.1 ▲81.3 6.2 0.2 ▲14.6 ▲44.6 Adjustment ▲1.2 ▲0 -	_		9.0	0.6	▲0.6	353.3	11.6	94.9	31.0	1.1	▲ 13.5	41.6
Adjustment		Total	18.4	0.6	▲ 5.1	229.6	12.4	-	65.6	0.2	▲14.5	▲21.2
	0	:hers	1.6	0	▲13.3	▲91.0	18.1	▲81.3	6.2	0.2	▲ 14.6	▲ 44.6
Total consolidated 70.3 4.5 ▲0.3 21.6 9.6 55.0 257.7 12.9 ▲7.9 ▲2.0	Adju	stment	▲ 1.2	▲0	-	-	-	-	▲ 4.7	▲0	-	-
	Total co	nsolidated	70.3	4.5	▲0.3	21.6	9.6	55.0	257.7	12.9	▲ 7.9	▲2.0

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

FY2020 Results Briefing

Performance by Region



FY2020

4 th Qւ	020 uarter on yen)	(9	'decrease %) n Year	(9	'decrease %) n Quarter	FY20 Total R (1 billio
Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales
43.2	2.3	▲3.2	▲14.1	12.4	108.2	161.8
26.5	1.7	4.8	23.9	7.7	14.2	94.5
5.1	0.4	3.3	-	20.3	2387.9	18.0
3.5	0.1	4.8	-	8.1	465.9	12.7
▲8.0	▲0.1	-	-	-	-	▲29.3
70.3	4.5	▲0.3	21.6	9.6	55.0	257.7

Total F	020 Results on yen)	Increase/decrease (%) Year on Year			
Net sales	Operating income	Net sales	Operating income		
161.8	6.4	▲ 7.8	▲ 17.3		
94.5	5.9	▲ 6.6	3.5		
18.0	0.5	▲ 9.5	-		
12.7	12.7 ▲ 0.1 ▲ 9	▲ 9.2	-		
▲29.3	0.1	-	-		
257.7	12.9	▲ 7.9	▲2.0		

(Note) FY2019 (1 billion yen)

(i billion yen)
Japan
Asia
Europe
The Americas
Adjustment
Total consolidated

	1st Qu	ıarter	2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
	43.0	1.5	43.9	1.7	43.9	1.9	44.6	2.7	175.5	7.8
]	25.2	1.3	25.3	1.5	25.4	1.6	25.3	1.4	101.2	5.7
	5.3	▲0.0	4.8	0.1	4.8	▲0.1	4.9	▲0.2	19.8	▲0.2
	3.5	▲0.1	3.7	0.0	3.5	▲0.1	3.4	▲0.1	14.0	▲0.2
	▲7.9	0.1	▲ 7.5	0.0	▲ 7.5	0.1	▲ 7.8	▲0.1	▲30.6	0.1
	69.1	2.8	70.3	3.3	70.1	3.4	70.4	3.7	279.9	13.2

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