

February 19, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Notice of Termination and New Establishment of Commitment Line

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision of Termination of the commitment line (the “Termination”) and Establishment of a new commitment line (the “Establishment”).

1. Purpose

MFLP-REIT has terminated its existing commitment lines (JPY 3 billion) and has established a new syndicated commitment line agreement with Sumitomo Mitsui Trust Bank, Limited in order to build much firm financial base and improve its financial stability in line with the expansion of asset scale.

By the termination and the establishment, MFLP-REIT has two commitment line contracts in the total amount of JPY 8 billion (total amount of the maximum borrowing amount).

2. Overview of Termination

(1) Maximum borrowing	JPY 3 billion
(2) Contracting party	Sumitomo Mitsui Trust Bank, Limited
(3) Date of the agreement	September 1, 2016
(4) Current period	August 31, 2023
(5) Date of termination	February 26, 2021
(6) Collateral	Unsecured / Unguaranteed

3. Overview of Establishment

(1) Maximum borrowing	JPY 5 billion
(2) Arranger	Sumitomo Mitsui Trust Bank, Limited
(3) Agent	Sumitomo Mitsui Trust Bank, Limited
(4) Participating banks	Total of three banks including the arranger and two other banks
(5) Date of Agreement	February 24, 2021
(6) Effective Commencement date	February 26, 2021
(7) Contract period	February 29, 2024
(8) Collateral	Unsecured / Unguaranteed

II. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2020.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>