

March 1, 2021

To all concerned parties:

Investment Corporation

**Japan Metropolitan Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

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Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

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## Notice Concerning the Acquisition of Issuer Credit Rating and the Change of Bond Rating

Japan Metropolitan Fund Investment Corporation (“JMF”) announces today the acquisition of issuer credit rating and the change of the bond rating from Japan Credit Rating Agency, Ltd. (“JCR”), as outline below.

### 1. The Acquisition of Issuer Credit Rating

Rating agency	Type of rating	Rating	Outlook
JCR	Long-term issuer rating	AA	Stable

### 2. The Change of Bond Rating

Rating agency	Type of rating	Rating (Before)	Rating (After)
JCR	Bond rating <sup>(Note)</sup>	#AA- / positive	AA

(Note) It is the relevant of MCUBS MidCity Investment Corporation The 5th Unsecured Investment Corporation Bonds (Special pari passu conditions among specified investment corporation bonds).

For further details, please visit the JCR website (<https://www.jcr.co.jp/en/>).

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