

Settlement of Tender offers and Consent Solicitation
– USD- and EUR- denominated Senior Notes

SoftBank Group Corp. ("SBG") hereby announces the completion of the settlement on March 10, 2021 (London time) of its several concurrent tender offers (the "Tender Offers") and a consent solicitation (the "Consent Solicitation"), which were first announced in "Tender Offers and Consent Solicitation – USD- and EUR- denominated Senior Notes" dated February 22, 2021 and "Results of Tender Offers and Consent Solicitation – USD- and EUR- denominated Senior Notes" dated March 8, 2021 (the "March 8 Announcement"). The proposed amendments to the Existing Notes Indentures (as defined in the March 8 Announcement) have accordingly become operative, and the Tender Offers have been settled as follows.

Results of the Tender Offers

	Series Acceptance Amount (Principal amount)	Clearing Price
5.375% USD-denominated Senior Notes due 2022	USD 229,866,000	105.000%
5.500% USD-denominated Senior Notes due 2023	USD 135,835,000	108.250%
4.750% USD-denominated Senior Notes due 2024	USD 373,223,000	108.625%
6.125% USD-denominated Senior Notes due 2025	USD 78,268,000	113.000%
6.000% USD-denominated Senior Notes due 2025	USD 112,191,000	112.875%
5.125% USD-denominated Senior Notes due 2027	USD 48,845,000	110.375%
6.250% USD-denominated Senior Notes due 2028	-	-
4.000% Euro-denominated Senior Notes due 2022	EUR 99,550,000	104.750%
4.000% Euro-denominated Senior Notes due 2023	EUR 365,011,000*	106.625%
4.500% Euro-denominated Senior Notes due 2025	EUR 87,756,000	111.375%
4.750% Euro-denominated Senior Notes due 2025	EUR 56,268,000	112.500%
3.125% Euro-denominated Senior Notes due 2025	EUR 289,483,000	105.750%
5.250% Euro-denominated Senior Notes due 2027	-	-
5.000% Euro-denominated Senior Notes due 2028	-	-
4.000% Euro-denominated Senior Notes due 2029	-	-

*Including an additional EUR 2,000,000 accepted after the March 8 Announcement.

After the settlement of the Tender Offers, the outstanding principal amount of the above target notes (excluding the Notes held by SBG) are as follows.

Outstanding Principal Amounts

	Outstanding Principal Amount (excluding the Notes held by SBG)	Maturity Date
5.375% USD-denominated Senior Notes due 2022	USD 512,798,000	July 30, 2022
5.500% USD-denominated Senior Notes due 2023	USD 164,165,000	April 20, 2023
4.750% USD-denominated Senior Notes due 2024	USD 834,695,000	September 19, 2024
6.125% USD-denominated Senior Notes due 2025	USD 371,732,000	April 20, 2025
6.000% USD-denominated Senior Notes due 2025	USD 575,071,000	July 30, 2025
5.125% USD-denominated Senior Notes due 2027	USD 1,784,302,000	September 19, 2027
6.250% USD-denominated Senior Notes due 2028	USD 499,956,000	April 15, 2028
4.000% Euro-denominated Senior Notes due 2022	EUR 186,984,000	July 30, 2022
4.000% Euro-denominated Senior Notes due 2023	EUR 634,989,000	April 20, 2023
4.500% Euro-denominated Senior Notes due 2025	EUR 302,566,000	April 20, 2025
4.750% Euro-denominated Senior Notes due 2025	EUR 632,846,000	July 30, 2025
3.125% Euro-denominated Senior Notes due 2025	EUR 810,849,000	September 19, 2025
5.250% Euro-denominated Senior Notes due 2027	EUR 210,620,000	July 30, 2027
5.000% Euro-denominated Senior Notes due 2028	EUR 1,173,607,000	April 15, 2028
4.000% Euro-denominated Senior Notes due 2029	EUR 689,856,000	September 19, 2029

Disclaimer Important Notice

This announcement must be read in conjunction with the Tender Offer and Consent Solicitation Memorandum (for Eligible Holders) and the Consent Solicitation Statement (for other Holders), each distributed separately. Each Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

None of the Tender Offer and Consent Solicitation Memorandum, the Consent Solicitation Statement or this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, (and tenders of Notes will not be accepted from Holders) in any circumstances in which it is unlawful to do so. Persons into whose possession this announcement, the Tender Offer and Consent Solicitation Memorandum and/or the Consent Solicitation Statement come are required to inform themselves about, and to observe, any such restrictions.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. This announcement is not, and is not intended to be, an offer of securities of SBG for sale, or the solicitation of an

offer to buy securities of SBG, in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act, or any state securities laws of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption under, or in a transaction not subject to, the U.S. Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.