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March 19, 2021

To Whom It May Concern,

Company name: Valuence Holdings Inc.  
Representative: Shinsuke Sakimoto,  
Representative Director and President  
(Securities Code: 9270; TSE Mothers)  
Contact: Shinichiro Sato, Director and CFO  
(Phone +81-3-4580-9983)

### **Announcement Concerning Conclusion of Syndicated Global Commitment Line Agreement**

Valuence Holdings Inc. (the “Company”) announces that on March 19, 2021, a global commitment line agreement for a total of 11 billion yen was concluded with a syndicate of banks with Mizuho Bank, Ltd. acting as the arranger. The details of this agreement are as follows.

#### **1. Objective of establishing commitment line**

This agreement has been concluded with the objective of ensuring flexible procurement of the funds necessary for future business development in Japan and overseas and stabilizing the financial foundations of the Company. In addition, it should be noted that this agreement has been concluded upon the expiration of the existing commitment line agreement for a maximum of 4 billion yen.

#### **2. Details of commitment line agreement**

(1) Established credit line	11 billion yen
(2) Date of agreement	March 19, 2021
(3) Agreement type	Syndicated global commitment line
(4) Agreement period	March 29, 2021 to March 29, 2024
(5) Use of funds	Working capital
(6) Collateral	Unsecured
(7) Arranger	Mizuho Bank, Ltd.
(8) Participating financial institutions	Mizuho Bank, Ltd. 9 other banks

#### **3. Future outlook**

This development will have a limited effect on the Company’s consolidated financial results for the fiscal year ending August 31, 2021.