

March 24, 2021

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.
 Representative: Ryuichi Isaka,
 President and Representative Director
 (Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice Regarding the Timing of Acquisition of Shares and Other Interests Related to the
 Convenience Store Business and Other Business of U.S. Company Marathon
 Petroleum Corporation by a Subsidiary

Seven & i Holdings Co., Ltd. announced on August 3, 2020 that its consolidated subsidiary 7-Eleven, Inc. (Head Office: Texas, U.S.A; President and CEO: Joseph M. DePinto) planned to acquire the shares and other interests of the companies operating the convenience store and fuel retail businesses from U.S. company Marathon Petroleum Corporation mainly under the Speedway brand (excluding certain fuel retail operations with direct dealers and other certain businesses) in 1st Quarter 2021. However, confirmation procedures by the U.S. Federal Trade Commission are still ongoing, and the Company hereby gives notice that the completion of the transaction will possibly be delayed upon the completion of confirmation procedures mentioned above, we plan to announce the detail of the transactions.

Details of the Change

3. Schedule

Before the Change

(1) Agreement conclusion date	August 3, 2020
(2) Acquisition date(expected)	<u>1st Quarter 2021</u>

After the Change

(1) Agreement conclusion date	August 3, 2020
(2) Acquisition date(expected)	<u>The Company will give notice when the transaction has been completed</u>