

April 12, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
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Asset Management Company:  
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”).

I. Borrowing

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	¥4,000 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.035% (*)	April 20, 2021	May 20, 2021	Bullet repayment, Unsecured and non-guaranteed

(\*) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated for payment of distributions for the 9th fiscal period of MFLP-REIT.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 4,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the payment of distributions for the 9th fiscal period of MFLP-REIT.

(3) Expected date of expenditure

April 21, 2021

## II. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	1,500	5,500	4,000
Long-term borrowing <sup>(*)</sup>	94,400	94,400	0
Total borrowing	97,900	99,900	4,000
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	98,900	102,900	4,000

(\*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year. Short-term borrowing of ¥ 2,000 million yen from Sumitomo Mitsui Trust Bank, Limited., due on April 16, 2021 will be repaid with cash on hand.

## III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2020.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>