

April 12, 2021

For Immediate Release

Investment Corporation

Japan Real Estate Investment Corporation Yutaka Yanagisawa, Executive Director

(TSE code: 8952)

Asset Management Company

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(Re-correction) Announcement of Re-correction to "Announcement of Debt Financing"

Japan Real Estate Investment Corporation has made a correction again to a figure in the table in "Announcement of Debt Financing" dated March 29, 2021 as follows.

The part to be corrected A figure in the column of "Before" in "3. Balance of interest-bearing debt after the debt financing" on page 2

2. The details of the correction

The correction is underlined as follows.

<Before correction >

(Units: millions of JPY)

	Before	After	Increase/Decrease
Short-term loans payable	18,000	18,000	±0
Long-term loans payable (Variable interest rate)	25,000	20,000	-5,000
Long-term loans payable (Fixed interest rate)	335,500	338,500	+5,000
Total loans	376,500	376,500	±0
Investment corporation bonds	42,993	42,993	±0
Total investment corporation bonds	42,993	42,993	±0
Total interest-bearing debt	419,493	419,493	±0

<After correction >

(Units: millions of JPY)

	Before	After	Increase/Decrease
Short-term loans payable	18,000	18,000	±0
Long-term loans payable (Variable interest rate)	25,000	20,000	-5,000
Long-term loans payable (Fixed interest rate)	333,500	338,500	+5,000
Total loans	376,500	376,500	±0
Investment corporation bonds	42,993	42,993	±0
Total investment corporation bonds	42,993	42,993	±0
Total interest-bearing debt	419,493	419,493	±0