

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2021-04-26
Company name		CAWACHI LIMITED
Securities code		26640
URL		http://www.cawachi.co.jp/
Representative		
Title		代表取締役社長
Name		河内 伸二
Inquiries		
Title		執行役員管理部長
Name		足助 弘
Tel		0285-32-1131
Other		
Date of general shareholders' meeting (as planned)		2021-06-10
Dividend payable date (as planned)		2021-06-11
Annual securities report filing date (as planned)		2021-06-11
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-15

Business Results-Operating results

		(in millions of yens)
		Mar 2021
		Mar 2020
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	284,492	270,313
% change	5.2	1.7
Operating profit		
Operating profit	10,560	5,675
% change	86.1	30.1
Ordinary profit		
Ordinary profit	11,581	6,573
% change	76.2	19.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,109	3,822
% change	86.0	89.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,125	3,821
Change in comprehensive income	86.5	94.4
Other consolidated operating results		
Basic earnings per share (Yen)	318.73	170.36
Diluted earnings per share (Yen)	318.49	170.23
Rate of return on equity (%)	7.3	4.1
Ordinary profit to total assets ratio (%)	6.1	3.5
Operating profit to net sales ratio (%)	3.7	2.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)		
	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	194,100	188,190
Net assets	100,857	94,699
Capital adequacy ratio (%)	51.9	50.3
Net assets per share (Yen)	4,517.46	4,243.64
Note to consolidated financial positions		
Owner's equity	100,780	94,621
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)		
	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	15,267	12,159
Cash flows from investing activities	-3,152	-3,718
Cash flows from financing activities	-3,984	-3,747
Cash and equivalents, end of period	41,235	33,105
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	45.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	45.00
Forecast	45.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,115	1,003
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		15.7	26.4
Forecast	18.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.1
Note to dividends			
Note to dividends			
Annual		2021年3月期の期末 配当金の内訳 普通 配当45円00銭 創業 60周年記念配当5円 00銭	

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年3月期の連結業績予想(2021年3月16日～2022年3月15日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	282,000	143,800

Upper	-	-
Lower	-	-
% change		
Forecast	-0.9	-3.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,500	4,200
Upper	-	-
Lower	-	-
% change		
Forecast	-29.0	-35.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,500	4,700
Upper	-	-
Lower	-	-
% change		
Forecast	-26.6	-33.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,500	3,050
Upper	-	-
Lower	-	-
% change		
Forecast	-22.6	-33.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	246.59	136.72
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,583,420	24,583,420
Number of treasury stock at the end of fiscal year	2,274,254	2,286,092
Average number of shares	22,304,319	22,437,232
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	266,394	251,871
% change	5.8	2.1
Operating profit		
Operating profit	10,473	5,492
% change	90.7	21.0
Ordinary profit		
Ordinary profit	11,423	6,314
% change	80.9	12.6
Profit		
Profit	7,044	3,571
% change	97.3	41.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	315.86	159.17
Diluted earnings per share (Yen)	315.62	159.06
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	189,625	183,639
Net assets	101,406	95,312
Capital adequacy ratio (%)	53.4	51.9
Net assets per share (Yen)	4,542.08	4,271.15
Note to non-consolidated financial positions		
Owner's equity	101,330	95,235

Business Results-Note to overview of nonconsolidated business results

Mar 2021

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2022

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Note to non-consolidated forecasts

Note to forecasts

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.