



April 27, 2021

Nomura Real Estate Holdings, Inc.
1-26-2, Nishi-Shinjuku, Shinjuku-ku, Tokyo
(Stock code: 3231, TSE First Section)
Representative: Eiji Kutsukake, President and Representative Director
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Announcement of the Status and Conclusion Concerning Acquisition of Treasury Shares and Cancellation of Treasury Shares

(Acquisition of treasury shares under the provision of its Articles of Incorporation
in accordance with Article 459, Paragraph 1 of the Companies Act and
Cancellation of treasury shares under the provision of Article 178 of the Companies Act)

Nomura Real Estate Holdings, Inc. (the “Company”) hereby announced that the Company has acquired treasury shares, under Article 459, Paragraph 1 of the Companies Act, as follows.

The Company concluded the acquisition of treasury shares and confirmed the total number of shares to be cancelled, under the provision of Article 178 of the Companies Act, authorized by the resolution approved at the meeting of the Board of Directors held on January 28, 2021.

1. Details of the acquisition

- | | | |
|-----|----------------------------------|--|
| (1) | Type of shares acquired: | Common stock |
| (2) | Total number of shares acquired: | 452,000 shares |
| (3) | Total value of shares acquired: | ¥ 1,201,057,697 |
| (4) | Period of acquisition: | From April 1, 2021 to April 26, 2021 |
| (5) | Method of acquisition: | Open market purchase on the Tokyo Stock Exchange |

(Reference)

1. Details of the resolution concerning acquisition of treasury shares approved at the meeting of the Board of Directors held on January 28, 2021

- | | | |
|-----|--|--|
| (1) | Type of shares to be acquired: | Common stock |
| (2) | Total number of shares to be acquired: | Up to 2,500,000 shares
(Ratio to the number of outstanding shares
(excluding treasury shares) : 1.36%) |
| (3) | Total value of shares to be acquired: | Up to ¥ 4 billion |
| (4) | Period of acquisition: | From January 29, 2021 to April 26, 2021 |
| (5) | Method of acquisition: | Open market purchase on the Tokyo Stock Exchange |

2. The accumulative number and value of treasury shares acquired pursuant to the resolution approved at the meeting of the Board of Directors set forth above (as of April 26, 2021):

- | | | |
|-----|----------------------------------|------------------|
| (1) | Total number of shares acquired: | 1,580,900 shares |
| (2) | Total value of shares acquired: | ¥ 3,999,874,973 |

2. Details of the cancellation

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|-----|---|-------------------|
| (1) | Type of shares to be cancelled: | Common stock |
| (2) | Total number of shares to be cancelled: | 10,980,064 shares |
| (3) | Date of cancellation: | May 31, 2021 |

(Reference)

1. Details of the resolution concerning cancellation of treasury shares approved at the meeting of the Board of Directors held on January 28, 2021

- | | | |
|-----|---|---|
| (1) | Type of shares to be cancelled: | Common stock |
| (2) | Total number of shares to be cancelled: | The total number of shares to be acquired as stated in 1.
(Reference) 1.above and all the number of treasury shares owned as
of January 28, 2021 (9,399,164 shares) |
| (3) | Date of cancellation: | May 31, 2021 |