

April 27, 2021

Company name: MIRAIT Holdings Corporation
 Representative: Toshiki Nakayama, President and CEO
 (TSE 1st Section Code No. 1417)
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 of Strategy
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Notice Concerning the Merger of the Company's Consolidated Subsidiary and Non-consolidated Subsidiary

In a meeting of the Board of Directors held today on the reorganization of the outsourcing field announced in the “Notice Concerning Commencement of Consideration and Preparation for Reorganization of the Group Companies of MIRAIT Corporation” dated January 28, 2021, MIRAIT Holdings Corporation (“the Company”) passed a resolution to merge the Company’s consolidated subsidiary HOPE NET Co., Ltd. (“HOPE NET”) and the Company’s non-consolidated subsidiary NIPPON TOYOCOM Co., Ltd (“NIPPON TOYOCOM”) effective July 1, 2021.

1. Purpose of the Merger

By integrating the two companies that are outsourcing companies for the MIRAIT Corporation Group, the Company aims to strengthen its operating base, become more competitive, and improve the efficiency of operations.

2. Overview of the Merger

It will be an absorption-type merger with HOPE NET as the surviving company and NIPPON TOYOCOM as the defunct company.

3. Overview of the Companies Subject to the Reorganization (As of March 31, 2021)

(1) Current trade name	HOPE NET Co., Ltd.	NIPPON TOYOCOM Co., Ltd
(2) Address	Yuusen awajicho Building 7F, 1-4-1 Kandaawajicho, Chiyoda-ku, Tokyo	MIRAIT Shin-Kiba Building 4F, 2-15-20 Shin-Kiba, Koto-ku, Tokyo
(3) Name and title of representative	Eiji Tanaka, President and Chief Executive Officer	Naoki Ishikawa, President and Chief Executive Officer
(4) Main businesses	Staffing business, etc.	Security business, etc.
(5) Paid-in capital	55 million yen	50 million yen
(6) Net sales	3,592 million yen (fiscal year ended March 31, 2020)	657 million yen (fiscal year ended March 31, 2020)
(7) Date established	February 2006	April 1971
(8) Fiscal year end	March	March
(9) Major shareholders and shareholding ratio	MIRAIT Corporation 100%	MIRAIT Corporation 100%

4. Status after the merger (Scheduled for July 1, 2021)

(1) Current trade name	HOPE NET Co., Ltd.
(2) Address	Yuusen awajicho Building 7F, 1-4-1 Kandaawajicho, Chiyoda-ku, Tokyo
(3) Name and title of representative	Eiji Tanaka, President and Chief Executive Officer
(4) Main businesses	Staffing business, security business, etc.
(5) Paid-in capital	55 million yen
(6) Fiscal year end	March
(7) Major shareholders and shareholding ratio	MIRAIT Corporation 100%

5. Impact on Performance

The impact of the merger on the Company’s consolidated performance is minor.

End