

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2021-04-30
Company name		EXEDY Corporation
Securities code		72780
URL		https://www.exedy.com
Representative		
Title		代表取締役社長
Name		久川 秀仁
Inquiries		
Title		取締役専務執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2021-06-24
Dividend payable date (as planned)		2021-06-25
Annual securities report filing date (as planned)		2021-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満四捨五入）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	227,420	263,899
% change	-13.8	-6.6
Operating profit		
Operating profit	9,513	16,751
% change	-43.2	-14.6
Profit before tax		
Profit before tax	9,066	14,964
% change	-39.4	-21.4
Profit		
Profit	6,084	10,822
% change	-43.8	-18.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,983	9,492
% change	-47.5	-26.8
Total comprehensive income		
Total comprehensive income	12,322	4,595
% change in total comprehensive income	168.2	-66.4
Other consolidated operating results		
Basic earnings per share (Yen)	106.24	198.34
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	2.5	4.8
Profit before tax to total assets ratio (%)	3.0	4.9
Operating profit to sales ratio (%)	4.2	6.3
Note to consolidated operating results		
Investments accounted for using equity method	8	20
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	312,741	301,019
Total equity	216,730	208,709
Equity attributable to owners of parent	203,927	196,938
Equity attributable to owners of parent to total assets ratio (%)	65.2	65.4
Equity attributable to owners of parent per share (Yen)	4,347.73	4,200.17
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	30,105	36,103
Cash flows from investing activities	-16,765	-26,515
Cash flows from financing activities	-8,450	-8,638
Cash and cash equivalents at end of period	51,567	45,416
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	45.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	45.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	90.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,815	4,280
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		56.5	45.4
Forecast	44.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		1.4	2.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2022年3月期の 連結業績予想（2021 年4月1日～2022年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	245,000	120,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	27.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,500	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	41.9	285.8
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	12,500	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	37.9	435.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,500	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	70.6	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	181.22	63.96
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes IFRS-Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細については、[添付資料] P.11「3. 連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

48,593,736

48,593,736

Number of treasury stock at the end of fiscal year

1,689,454

1,705,655

Average number of shares

46,898,774

47,859,341

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 「株式付与 ESOP信託口」が保有する当社株式 (2021年3月期19,200株、2020年3月期26,700株) を期末自己株式数に含めております。また、「株式付与 ESOP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。 (2021年3月期22,062株、2020年3月期30,754株)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2021

Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

Business Results-Note to overview of nonconsolidated business results

Mar 2021

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2022

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.