

## Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕(連結)
Filing date		2021-04-30
Company name		Nihon M&A Center Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		21270
URL		<a href="https://www.nihon-ma.co.jp/">https://www.nihon-ma.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長
Name		三宅 卓
Inquiries		
Title		取締役副社長管理本部長
Name		檜木 孝磨
Tel		03-5220-5454
Other		
Date of general shareholders' meeting (as planned)		2021-06-24
Dividend payable date (as planned)		2021-06-25
Annual securities report filing date (as planned)		2021-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,130	32,009
% change	12.9	12.5
Operating profit		
Operating profit	16,408	14,247
% change	15.2	13.7
Ordinary profit		
Ordinary profit	16,540	14,467
% change	14.3	15.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,415	10,273
% change	11.1	15.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,531	10,003
Change in comprehensive income	15.3	14.0
Other consolidated operating results		
Basic earnings per share (Yen)	34.70	31.65
Diluted earnings per share (Yen)	34.34	31.29
Rate of return on equity (%)	28.2	32.6
Ordinary profit to total assets ratio (%)	33.1	36.2
Operating profit to net sales ratio (%)	45.4	44.5
Note to consolidated operating results		
Investment profit (loss) on equity method	107	142
Note to operating results	(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益の金額は、2020年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	55,558	44,296
Net assets	45,427	35,943
Capital adequacy ratio (%)	81.3	81.0
Net assets per share (Yen)	136.71	109.95
Note to consolidated financial positions		
Owner's equity	45,188	35,858
Note to financial positions	(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり純資産の金額は、2020年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,458	10,313
Cash flows from investing activities	22,324	-5,801
Cash flows from financing activities	-3,095	-2,327
Cash and equivalents, end of period	41,863	11,178
Note to consolidated cash flows		
Note to cash flows	-	

## Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	11.00
Forecast	9.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		28.00	26.00
Forecast	18.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,626	4,239
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.3	41.1
Forecast	49.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		11.4	13.4

Annual

(注1)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。  
 2020年3月期の配当金及び2021年3月期の配当金は、当該株式分割前の金額であります。これを仮に当該株式分割後に換算しますと、2020年3月期1株当たり年間配当金は13円、2021年3月期1株当たり年間配当金は14円となります。(注2)2021年3月期の1株当たり年間配当金は、当初の配当予想に比して、1株当たり2円、当該株式分割後に換算後で1株当たり1円の増配となっております。詳細につきましては、本日公表の「剰余金の配当(増配)及び設立30周年記念配当に関するお知らせ」をご参照ください。(注3)2022年3月期の年間配当金(予想)は、本日公表の「剰余金の配当(増配)及び設立30周年記念配当に関するお知らせ」のとおり、下記の内訳にて設立30周年記念配当を含めた金額となっております。設立30周年記念配当を含めない場合の配当性向(連結)は41.2%となります。2022年3月期 第2四半期末配当金(予想)の内訳 普通配当 7円 設立30周年記念配当 2円2022年3月期 期末配当金(予想)の内訳 普通配当 8円 設立30周年記念配当 1円

## Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	37,500	17,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-9.5

Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,200	7,740
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	-20.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,200	7,740
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-20.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,040	5,418
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	-19.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	36.43	16.39
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies and accounting estimates, retrospective restatement

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	336,536,800	332,130,400
Number of treasury stock at the end of fiscal year	6,004,808	6,004,808
Average number of shares	329,001,542	324,618,598
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。発行済株式数は2020年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	35,672	31,758
% change	12.3	12.1
Operating profit		
Operating profit	16,248	14,218
% change	14.3	12.3
Ordinary profit		
Ordinary profit	16,256	14,310
% change	13.6	13.4
Profit		
Profit	11,195	10,031
% change	11.6	11.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	34.03	30.90
Diluted earnings per share (Yen)	33.68	30.55
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	54,515	43,780
Net assets	44,529	35,448
Capital adequacy ratio (%)	81.6	80.9
Net assets per share (Yen)	134.65	108.59
Note to non-consolidated financial positions		
Owner's equity	44,506	35,413
Note to financial positions	(注)2021年4月1日 付で普通株式1株に つき普通株式2株の 割合で株式分割を 行っております。1株 当たり当期純利益、潜 在株式調整後1株当 たり当期純利益及び 1株当たり純資産の 金額は、2020年3月 期の期首に当該株式 分割が行われたと仮 定して算定しており ます。	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.