

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信(日本基準) (連結)
Filing date		2021-04-30
Company name		ICHINEN HOLDINGS CO.,LTD.
Securities code		96190
URL		https://www.ichinenh d.co.jp
Representative		
Title		代表取締役社長
Name		黒田 雅史
Inquiries		
Title		取締役 執行役員 総 合企画部長
Name		井本 久子
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Other		
Date of general shareholders' meeting (as planned)		2021-06-17
Dividend payable date (as planned)		2021-06-18
Annual securities report filing date (as planned)		2021-06-17
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、アナリス ト向け電話会議の開催 を予定)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31

Business Results-Operating results

(in millions of yens)

Mar 2021

Mar 2020

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	112,618	98,715
% change	14.1	12.5
Operating profit		
Operating profit	7,516	6,877
% change	9.3	9.6
Ordinary profit		
Ordinary profit	7,513	6,948
% change	8.1	9.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,015	4,426
% change	-31.9	-13.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,873	4,399
Change in comprehensive income	-11.9	-4.3
Other consolidated operating results		
Basic earnings per share (Yen)	124.12	180.13
Diluted earnings per share (Yen)	123.76	179.82
Rate of return on equity (%)	7.9	12.5
Ordinary profit to total assets ratio (%)	4.8	5.0
Operating profit to net sales ratio (%)	6.7	7.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

	(in millions of yens)	
	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	161,948	149,228
Net assets	39,706	36,915
Capital adequacy ratio (%)	24.5	24.7
Net assets per share (Yen)	1,631.60	1,518.16
Note to consolidated financial positions		
Owner's equity	39,644	36,888
Note to financial positions	-	-

Business Results-Cash flows

	(in millions of yens)	
	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,161	1,823
Cash flows from investing activities	-3,078	-6,957
Cash flows from financing activities	9,746	5,094
Cash and equivalents, end of period	11,984	2,158
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	26.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	46.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		971	1,123
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.2	25.5
Forecast	21.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	3.2
Note to dividends			
Note to dividends			
Annual			
		(注)2020年3月期期末配当金の内訳 普通配当 20円00銭 記念配当 6円00銭	

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts		3. 2022年3月期の連結業績予想(2021年4月1日～2022年3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		

Net sales			
Net sales			
Forecast	117,000	59,340	
Upper	-	-	
Lower	-	-	
% change			
Forecast	3.9	9.5	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	7,000	4,004	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-6.9	11.8	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	7,000	4,031	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-6.8	10.9	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	4,430	2,562	
Upper	-	-	
Lower	-	-	
% change			
Forecast	46.9	244.7	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	182.32	105.44	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts	-		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,612,227	24,612,227
Number of treasury stock at the end of fiscal year	314,197	313,853
Average number of shares	24,298,223	24,572,981
Note to number of issued and outstanding shares (common stock)		
	(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.21「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	
Note to number of issued and outstanding shares (common stock)		

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,456	4,075
% change	9.3	1.7
Operating profit		
Operating profit	2,478	2,214
% change	11.9	4.7
Ordinary profit		
Ordinary profit	2,426	2,276
% change	6.6	1.9
Profit		
Profit	1,923	2,803
% change	-31.4	-6.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	79.18	114.11
Diluted earnings per share (Yen)	78.95	113.91
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated financial positions		

Non-consolidated financial positions

Non-consolidated financial positions

Total assets	113,786	100,109
Net assets	21,302	19,862
Capital adequacy ratio (%)	18.7	19.8
Net assets per share (Yen)	874.14	816.35

Note to non-consolidated financial positions

Owner's equity	21,239	19,835
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2021

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

< 個別業績の前期実績値との差異理由 >
当期純利益の主な差異理由は、前事業年度において連結子会社である株式会社イチネンの株式の一部を株式会社イチネンに譲渡したことに伴い子会社株式売却益を計上したことによるものであります。

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2022

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.