

Document and entity information

Mar 2021

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-05-10
Company name		ARATA CORPORATION
Securities code		27330
URL		https://www.arata-gr.jp/
Representative		
Title		代表取締役 社長執行役員
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Inquiries		
Title		代表取締役 副社長執行役員
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Other		
Date of general shareholders' meeting (as planned)		2021-06-24
Dividend payable date (as planned)		2021-06-08
Annual securities report filing date (as planned)		2021-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（決算説明動画配信予定）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	834,033	796,227
% change	4.7	5.5
Operating profit		
Operating profit	11,521	9,326
% change	23.5	4.9
Ordinary profit		
Ordinary profit	12,099	10,124
% change	19.5	7.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,200	7,191
% change	14.0	4.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,657	6,585
Change in comprehensive income	46.6	18.7
Other consolidated operating results		
Basic earnings per share (Yen)	480.58	413.03
Diluted earnings per share (Yen)	455.99	391.26
Rate of return on equity (%)	9.4	8.8
Ordinary profit to total assets ratio (%)	4.8	4.1
Operating profit to net sales ratio (%)	1.4	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-2	6
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	255,455	249,712
Net assets	91,017	82,901
Capital adequacy ratio (%)	35.6	33.2
Net assets per share (Yen)	5,332.81	4,861.37
Note to consolidated financial positions		
Owner's equity	91,017	82,889
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	14,071	5,262
Cash flows from investing activities	-5,157	-2,742
Cash flows from financing activities	-5,828	-3,833
Cash and equivalents, end of period	20,888	17,782

Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		45.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	45.00
Forecast	55.00		
Upper	-		
Lower	-		
Annual			
Result		95.00	85.00
Forecast	105.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,654	1,487
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.8	20.6
Forecast	22.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	1.8
Note to dividends			
Note to dividends			

Annual

(注1) 配当金総額には、「株式給付信託(BBT)」制度の導入にともない株式会社日本カストディ銀行(信託E口)が保有する当社株式に対する配当金(2020年3月期 22百万円、2021年3月期 33百万円)が含まれております。(注2) 2021年3月期における1株当たり期末配当金については、45円00銭から50円00銭に変更しております。詳細については、本日(2021年5月10日)公表いたしました「剰余金の配当の増額に関するお知らせ」をご覧ください。(注3) 2022年3月期(予想) 期末配当金の内訳 普通配当 50円00銭 20周年記念配当 5円00銭

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	831,000	424,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,500	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,100	6,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		

Profit attributable to owners of parent		
Forecast	8,000	4,200
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	468.83	246.13
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
<p>(注) 2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率は記載しておりません。なお、2021年3月期に当該会計基準等を適用したと仮定して算出した増減率は、以下のとおりです。第2四半期(累計): 売上高0.3%増、営業利益5.3%減、経常利益3.6%減、親会社株主に帰属する当期利益6.9%減通期: 売上高0.1%増、営業利益0.7%増、経常利益0.0%増、親会社株主に帰属する当期利益2.4%減</p>		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Number of subsidiaries newly consolidated		-
Number of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement		

Changes in accounting policies and accounting estimates, retrospective restatement

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,027,640	18,027,640
Number of treasury stock at the end of fiscal year	960,142	976,907
Average number of shares	17,063,810	17,411,742
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり情報の算定の基礎となる株式については、13ページ「1株当たり情報」をご参照ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	692,648	663,785
% change	4.3	8.8
Operating profit		
Operating profit	9,728	7,948
% change	22.4	18.1
Ordinary profit		
Ordinary profit	10,357	8,828
% change	17.3	21.5
Profit		
Profit	7,038	10,232
% change	-31.2	87.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	412.48	587.70
Diluted earnings per share (Yen)	391.37	556.73
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	197,955	199,017
Net assets	82,820	76,303
Capital adequacy ratio (%)	41.8	38.3
Net assets per share (Yen)	4,852.52	4,475.11
Note to non-consolidated financial positions		
Owner's equity	82,820	76,303
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.