

Document and entity information

Mar 2021

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-05-10
Company name		ANEST IWATA Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63810
URL		https://www.anest-iwata.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役 社長執行役員
Name		壺田 貴弘
Inquiries		
Title		常務執行役員 経営企画部長
Name		鷹野 巧一
Tel		045-591-9344
Other		
Date of general shareholders' meeting (as planned)		2021-06-25
Dividend payable date (as planned)		2021-06-28
Annual securities report filing date (as planned)		2021-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,588	39,091
% change	-9.0	0.7
Operating profit		
Operating profit	3,444	3,876
% change	-11.1	-10.7
Ordinary profit		
Ordinary profit	4,253	4,401
% change	-3.4	-6.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,623	2,717
% change	-3.5	-7.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,223	2,545
Change in comprehensive income	26.6	18.9
Other consolidated operating results		
Basic earnings per share (Yen)	63.34	65.14
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.3	8.9
Ordinary profit to total assets ratio (%)	8.7	9.2
Operating profit to net sales ratio (%)	9.7	9.9
Note to consolidated operating results		
Investment profit (loss) on equity method	315	324
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	49,458	48,102
Net assets	36,133	34,570
Capital adequacy ratio (%)	65.2	64.6
Net assets per share (Yen)	784.91	748.16
Note to consolidated financial positions		
Owner's equity	32,242	31,092
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,602	4,141
Cash flows from investing activities	-1,067	-1,543
Cash flows from financing activities	-1,958	-2,281
Cash and equivalents, end of period	11,643	10,092

Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		995	1,001
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.9	36.8
Forecast	39.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年 3月期の連結業績予想（2021年4月 1日～2022年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	38,500	19,000
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	14.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,600	1,750
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	22.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,100	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.6	13.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,515	1,250
Upper	-	-
Lower	-	-
% change		
Forecast	-4.1	10.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	60.96	30.30
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	2
Name of subsidiaries excluded from consolidation	アネスト岩田コンプレッサ株式会社、アネスト岩田コーティングソリューションズ株式会社
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,745,505	41,745,505
Number of treasury stock at the end of fiscal year	667,323	186,703
Average number of shares	41,418,179	41,720,534
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

当社は、2020年3月期より株式報酬制度「株式給付信託（BBT）」を導入しており、当該信託が保有する当社株式（前連結会計年度：期末自己株式数180,000株、期中平均株式数18,277株、当連結会計年度：期末自己株式数180,000株、期中平均株式数180,000株）を期末自己株式数及び期中平均株式数の算定上控除する自己株式に含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,962	16,936
% change	23.8	-1.1
Operating profit		
Operating profit	1,908	1,197
% change	59.5	-37.8
Ordinary profit		
Ordinary profit	2,965	2,786
% change	6.4	-4.7
Profit		
Profit	3,708	2,217
% change	67.3	0.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	89.54	53.14
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,662	32,718
Net assets	27,852	25,448
Capital adequacy ratio (%)	78.1	77.8
Net assets per share (Yen)	678.03	612.35
Note to non-consolidated financial positions		
Owner's equity	27,852	25,448
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2021

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.