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(Stock Exchange Code 6532)
May 13, 2021

To Shareholders with Voting Rights:

Yoshiyuki Abe
Chief Executive Officer
BayCurrent Consulting, Inc.
Toranomon Hills Mori Tower, 9th floor
1-23-1, Toranomon, Minato-ku, Tokyo,
Japan

**NOTICE OF
THE 7TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We are pleased to inform you that the 7th Annual General Meeting of Shareholders of BayCurrent Consulting, Inc. (the “Company”) will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing or via the Internet, etc. Please review the attached Reference Documents for the General Meeting of Shareholders, and exercise your voting rights, as stated below, by 6:00 p.m. on Thursday, May 27, 2021, Japan time.

- 1. Date and Time:** Friday, May 28, 2021 at 10:00 a.m., Japan time
(Reception starts at 9:00 a.m.)
- 2. Place:** “Convention Hall,” B2F, The Prince Park Tower Tokyo
4-8-1 Shibakoen, Minato-Ku, Tokyo, Japan
Please note that the venue is different from last year.
Details are provided on the Company’s website. (<http://www.baycurrent.co.jp/>)
(in Japanese)
- 3. Meeting Agenda:**
 - Matters to be reported:** The Business Report and Non-consolidated Financial Statements for the Company’s 7th Fiscal Year (March 1, 2020 - February 28, 2021)
 - Proposals to be resolved:**
 - Proposal 1:** Appropriation of Surplus
 - Proposal 2:** Election of Six (6) Board Members
 - Proposal 3:** Revision of Remuneration for Granting of Shares with Restriction on Transfer to Board Members (Excluding Outside Directors)

4. Guide to Exercising Voting Rights

Please review “Guide to Exercising Voting Rights,” attached on pages 3 - 4 (in Japanese).

- ◎ You can exercise your voting rights in writing or via the Internet, etc., other than coming to the venue. Please consider taking these options depending on the epidemic situation of COVID-19 and your health condition.
 - ◎ You are kindly asked to wear a mask, disinfect with alcohol, take your body temperature, and the like, at the venue of the General Meeting of Shareholders. Additionally, if you are suspected of being infected with COVID-19 due to symptoms such as fever or cough, we may refuse your admission. Your understanding and cooperation would be highly appreciated.
 - ◎ As in the previous year, there is no distribution of souvenirs to shareholders attending the meeting. We would like to ask for your kind understanding.
 - ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.
 - ◎ If you are exercising your voting rights by proxy, please note that your proxy is required to submit written proof of their right of proxy along with the Voting Rights Exercise Form at the Meeting reception desk in accordance with provisions of Article 18, Paragraph 2 of the Company’s Articles of Incorporation.
 - ◎ Of the documents to be provided in this Notice, the following items are posted on the Company’s website (<http://www.baycurrent.co.jp/>) (in Japanese) in accordance with provisions of laws and regulations as well as Article 19 of the Company’s Articles of Incorporation and therefore are not contained in the attached documents of this Notice.
 - Business Report “Status of Stock Acquisition Rights, etc.”
 - Business Report “System to Ensure the Appropriateness of Business Operations and its Implementation Status”
 - Non-consolidated Financial Statements “Non-consolidated Statements of Changes in Equity”
 - Non-consolidated Financial Statements “Notes to Non-consolidated Financial Statements”
- Therefore, documents provided in this Notice are parts of Business Report and Non-consolidated Financial Statements that were audited by the Audit & Supervisory Board Members when they prepared audit reports as well as parts of Non-consolidated Financial Statements that were audited by the Accounting Auditor when they prepared accounting audit reports.
- ◎ Should the Reference Documents for the General Meeting of Shareholders, the Business Report and/or the Non-consolidated Financial Statements require revisions, the revised versions will be posted on the Company’s website (<http://www.baycurrent.co.jp/>) (in Japanese).
 - ◎ Since the Company prepares the financial statements in accordance with the International Financial Reporting Standards (hereinafter, “IFRS”), figures based on the IFRS are also presented as reference information in “Business Report 1. Current Status of the Company (1) State of Business for the Current Fiscal Year” (in Japanese) and “Business Report 1. Current Status of the Company (2) State of Assets, Profits and Losses for the Three Most Recent Fiscal Years” (in Japanese).

Though the financial statements based on the IFRS are not audited by the Accounting Auditor pursuant to the Companies Act, the financial statements for the 4th, 5th and 6th fiscal years were audited pursuant to the Financial Instruments and Exchange Act. With regard to the financial statements for the 7th fiscal year, audit procedures under the Financial Instruments and Exchange Act will finish on May 28, 2021.