



Summary of Business Results for the Fiscal Year Ended March 31, 2021 [Japan GAAP] (Consolidated)

May 11, 2021

Company name: DIGITAL HEARTS HOLDINGS Co., Ltd.

Listed on the TSE

Stock code: 3676

URL: <https://www.digitalhearts-hd.com/>

Representative: Genichi Tamatsuka, President and CEO

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Scheduled date of the ordinary general shareholder meeting

: June 24, 2021

Scheduled commencement of dividend payment

: June 9, 2021

Scheduled date of submission of financial reports

: June 25, 2021

Preparation of supplementary material for fiscal year financial results : Yes

Holding of financial results meeting

: Yes (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen.)

1. Fiscal year ended March 2021 consolidated results (April 1, 2020 – March 31, 2021)

(1) Consolidated business results

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)
Fiscal year ended March 31, 2021	22,669	7.2	1,908	36.9	1,975	43.9	974	23.0
March 31, 2020	21,138	9.8	1,394	-13.2	1,372	-16.9	792	-49.7

(Reference) Comprehensive income:

Fiscal year ended March 31, 2021: 984 million yen (23.2%)

Fiscal year ended March 31, 2020: 798 million yen (-49.7%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income to total assets	Operating margin
	(Yen)	(Yen)	(%)	(%)	(%)
Fiscal year ended March 31, 2021	45.15	—	18.4	15.8	8.4
March 31, 2020	36.31	—	16.3	13.4	6.6

(Reference) Equity in earnings of affiliates:

Fiscal year ended March 31, 2021: -1 million yen

Fiscal year ended March 31, 2020: -5 million yen

(Note) Diluted net income per share is not included because there are no potential shares with an effect.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	(Millions of yen)	(Millions of yen)	(%)	(Yen)
As of March 31, 2021	14,338	6,314	39.7	263.32
As of March 31, 2020	10,637	5,438	46.3	228.62

(Reference) Shareholders' equity: 5,691 million yen (As of March 31, 2021)

4,922 million yen (As of March 31, 2020)

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year end
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
Fiscal year ended March 31, 2021	1,416	-1,813	1,730	5,041
March 31, 2020	1,086	-1,018	-515	3,704

2. Dividends

	Annual dividends					Total dividends paid (annual)	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	Q1	Q2	Q3	Q4	Full fiscal year			
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)	(Millions of yen)	(%)	(%)
Fiscal year ended March 31, 2020	—	7.00	—	7.00	14.00	304	38.6	6.3
March 31, 2021	—	7.00	—	7.00	14.00	302	31.0	5.7
Fiscal year ending March 31, 2022 (Forecasts)	—	7.50	—	7.50	15.00		23.2	

3. Consolidated earnings forecasts for the fiscal year ending March 2022 (April 1, 2021 - March 31, 2022)

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Yen)
Full fiscal year	28,420	25.4	2,100	10.0	2,100	6.3	1,400	43.7	64.77

* Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly included: 5 (Company name) Metaps Entertainment Limited

Metaps Pte. Ltd.

Metaps Shanghai Co., Ltd.

Metaps Entertainment Hong Kong Limited

Metaps & Luminous Media International Corporation

Excluded: -

(2) Changes in accounting policies and accounting estimates and restatement

- (a) Changes in accounting policies associated with revision of accounting standards :None
- (b) Changes in accounting policies other than (a) above :None
- (c) Changes in accounting estimates :None
- (d) Restatement :None

(3) Shares outstanding (common stock)

(a) Number of issued shares (including treasury stock)	As of March 31, 2021	23,890,800 shares	As of March 31, 2020	23,890,800 shares
(b) Number of treasury stock	As of March 31, 2021	2,277,431 shares	As of March 31, 2020	2,360,727 shares
(c) Average number of shares during the period	Fiscal year ended March 31, 2021	21,583,000 shares	Fiscal year ended March 31, 2020	21,815,369 shares

* The certified public accountant or the audit procedures are not applicable to this financial results report.

* Explanation of the proper use of earnings forecasts and other special notes

- This document contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed using information available at the time. Accordingly, forecasts may differ from actual results due to a variety of factors.
- A financial results meeting for institutional investors and analysts is scheduled to be held on May 12, 2021. Materials for this meeting will be posted on TD net and the Company's website.