

Fiscal 2020 Financial Results Briefing

Business Overview

Tadashi Ishizuka Representative Director, President and COO

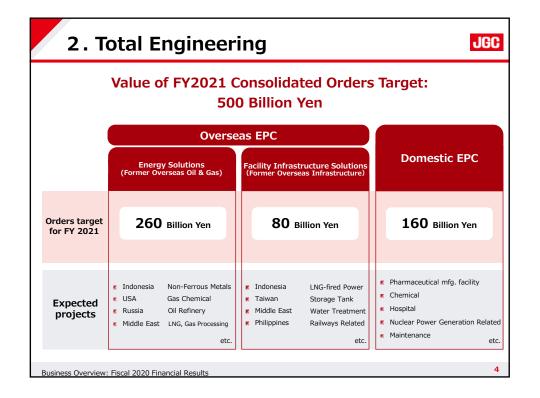


- 1. Project Orders for FY2020
- 2. Total Engineering
- 3. Functional Materials Manufacturing

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1. Project Orders for FY2020 JGC Achieved Target by Focusing on Projects Likely to Proceed Value of Consolidated Orders Received: Approx. 683 Billion Yen (Target: 670 Billion Yen) **Overseas Overseas Domestic EPC** Oil & GAS Infrastructure 400 Billion Yen 140 Billion Yen 130 Billion Yen **Target** Approx. Approx. Approx. Results 497 Billion Yen 40 Billion Yen 182 Billion Yen Business Overview: Fiscal 2020 Financial Results



3. Functional Materials Manufacturing

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1	FY2021 Market Forecast
Catalysts	Continue to monitor the impact of the spread of COVID-19 infection on both FCC and chemical catalysts.
Fine Chemicals	Demand is gradually recovering mainly for silica sol, functional coating materials, and coating materials for eyeglasses. Future sales are expected to expand.
Fine Ceramics	Demand in the telecommunications and semiconductor-related fields will continue to recover against the backdrop of expanding global demand for semiconductor memory. Demand for high thermal conductivity silicon nitride substrates is also expected to increase.

Notes on Future Outlook

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For questions concerning this material, please contact:

JGC Holdings Corporation

Group Management Development Department

Corporate Communication Group

Tel:81-45-682-8026 Fax:81-45-682-1112

E-mail: ir@jgc.com

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