

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕(連結)
Filing date		2021-05-12
Company name		MARUI GROUP CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82520
URL		https://www.0101maruigroup.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		飯塚 政和
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2021-06-25
Dividend payable date (as planned)		2021-06-28
Annual securities report filing date (as planned)		2021-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)			
		Mar 2021	Mar 2020
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Revenue			
Revenue		220,832	247,582
% change		-10.8	-1.5
Operating profit			
Operating profit		15,310	41,944

% change	-63.5	1.8
Ordinary profit		
Ordinary profit	14,607	40,415
% change	-63.9	1.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,327	25,396
% change	-90.8	0.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,490	23,645
Change in comprehensive income	-55.6	-11.7
Other consolidated operating results		
Basic earnings per share (Yen)	10.86	117.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	0.8	8.8
Ordinary profit to total assets ratio (%)	1.6	4.6
Operating profit to revenue ratio (%)	6.9	16.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)		
	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	901,070	885,969
Net assets	290,704	290,330
Capital adequacy ratio (%)	32.2	32.7
Net assets per share (Yen)	1,353.40	1,351.57
Note to consolidated financial positions		
Owner's equity	290,183	289,792

Business Results-Cash flows

(in millions of yens)		
	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	22,193	39,909
Cash flows from investing activities	-16,241	-20,315
Cash flows from financing activities	-5,600	-25,487
Cash and equivalents, end of period	41,179	40,827

Dividends

(in millions of yens)			
	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	28.00
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	22.00
Forecast	26.00		
Upper	-		

Lower	-		
Annual			
Result		51.00	50.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		10,962	10,794
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		469.8	42.5
Forecast	65.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.8	3.8

Forecasts

(in millions of yens)

		Mar 2022
Forecasts		
Forecasts		
Title for forecasts	3. 投資者が通期業績を見通す際に有用と思われる情報	
Preamble to consolidated forecasts		
Preamble to forecasts	2022年3月期の連結業績予想（2021年4月1日～2022年3月31日）	
Main table of consolidated forecasts		
Revenue		
Revenue		
Forecast	212,000	
Upper	-	
Lower	-	
% change		
Forecast	2.3	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	36,500	
Upper	-	
Lower	-	
% change		
Forecast	138.4	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	34,500	
Upper	-	
Lower	-	
% change		
Forecast	136.2	
Upper	-	
Lower	-	
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	16,500	
Upper	-	
Lower	-	
% change		
Forecast	608.9	
Upper	-	
Lower	-	
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	79.57	
Upper	-	
Lower	-	

Note to forecasts

自己資本当期純利益率（ROE）予想
2022年3月期通期
5.9% 2022年3月期より「収益認識に関する会計基準」（企業会計基準第29号 2018年3月30日）等を適用するため、上記の連結業績予想における売上収益については、当該会計基準を適用した後の金額となっています。対前期増減率については、当該会計基準を遡及適用後の数値との比較によるものです。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	223,660,417	223,660,417
Number of treasury stock at the end of fiscal year	9,249,279	9,248,452
Average number of shares	214,411,622	216,001,704
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式
数には、役員報酬B
I P 信託及び株式付
与 E S O P 信託が保
有する当社株式を含
めています。2021年
3 月期 545,184株
2020年 3 月期
545,184株期中平均
株式数の算出におい
て、発行済株式数か
ら控除する自己株式
数には、役員報酬B
I P 信託及び株式付
与 E S O P 信託が保
有する当社株式を含
めています。2021年
3 月期 545,184株
2020年 3 月期
479,820株

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.