

## Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2021-05-12
Company name		Maruichi Steel Tube Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		54630
URL		http://www.maruichikokan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役会長兼 CEO
Name		鈴木 博之
Inquiries		
Title		常務執行役員 管理部門管掌
Name		河村 康生
Tel		06-6643-0101
Other		
Date of general shareholders' meeting (as planned)		2021-06-25
Dividend payable date (as planned)		2021-06-28
Annual securities report filing date (as planned)		2021-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト、機関投資家向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	161,138	154,926
% change	4.0	-7.5
Operating profit		
Operating profit	18,332	14,712
% change	24.6	-23.6
Ordinary profit		
Ordinary profit	20,587	17,104
% change	20.4	-20.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,857	6,354
% change	118.1	-55.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	21,827	-406
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	167.95	76.79
Diluted earnings per share (Yen)	167.77	76.70
Rate of return on equity (%)	5.3	2.4
Ordinary profit to total assets ratio (%)	6.4	5.4
Operating profit to net sales ratio (%)	11.4	9.5
Note to consolidated operating results		
Investment profit (loss) on equity method	389	440
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	330,252	310,120
Net assets	276,977	267,282
Capital adequacy ratio (%)	81.5	83.0
Net assets per share (Yen)	3,286.94	3,108.63
Note to consolidated financial positions		
Owner's equity	269,235	257,279
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	24,355	29,739
Cash flows from investing activities	-16,841	-2,690
Cash flows from financing activities	-13,968	-11,337
Cash and equivalents, end of period	64,086	70,732
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		47.50	65.50
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		72.50	105.50
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,966	8,740
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.2	137.4
Forecast	36.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	3.4
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年3月期の 連結業績予想（2021 年4月1日～2022年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	197,500	94,800
Upper	-	-
Lower	-	-
% change		
Forecast	22.6	22.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	23,900	13,300
Upper	-	-
Lower	-	-
% change		
Forecast	30.4	83.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	25,400	14,100
Upper	-	-
Lower	-	-
% change		
Forecast	23.4	67.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,800	10,200
Upper	-	-
Lower	-	-
% change		
Forecast	28.5	87.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	217.31	124.53
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Mar 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated		1
Name of subsidiaries newly consolidated	丸ーステンレス鋼管株式会社	
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

## Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	12,089,282	11,237,034
Average number of shares	82,510,551	82,757,666
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、従業員インセンティブ・プラン「株式給付型ESOP」制度の信託財産として、株式会社日本カストディ銀行(信託口)が所有している当社株式(2021年3月期期末: 88,200株、2020年3月期期末: 89,000株、2021年3月期期中平均: 88,446株、2020年3月期期中平均: 90,538株)を含めております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.