

May 12, 2021

Company name: Mebuki Financial Group, Inc.
Representative: Ritsuo Sasajima, President
(Code number : 7167 First Section,
Tokyo Stock Exchange)

**Notice Regarding Acquisition of Own Shares Through Off-Floor
Own Share Repurchase Trading (ToSTNeT-3)**

Mebuki Financial Group Inc. (the "Company") decided at the meeting of the board of directors held on May 12, 2021 to acquire its own shares pursuant to the provisions of the Articles of incorporation under the provisions of Article 459(1) of the Companies Act of Japan.

The Company hereby announces that it has decided the specific method of the acquisition as follows.

1. Acquisition Method

The Company will consign to an agent to repurchase the Company's shares through Off-Floor Own Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) at 8:45 a.m. on May 13, 2021 at 242 yen per share, which is the closing price (including final special quote) as of today, May 12, 2021. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy-order applies to the trading time mentioned above only.

2. Details of Acquisition

(1)Type of shares to be acquired	Common stock of the Company
(2)Total number of shares to be acquired	Up to 60,000,000 shares
(3) Total amount of acquisition cost	Up to 14,520,000,000 yen
(4)Announcement of acquisition result	The acquisition results will be announced after the completion of the trade at 8:45 a.m. on May 13, 2021.

Note 1: The number of shares to be acquired will not be changed. Depending on market conditions, the shares may not be acquired, in whole or in part.

Note 2: The purchase will be conducted with a matching sell order for the number of shares scheduled for acquisition.

(Reference)

Details of the resolution of its board of directors at the meeting held on May 12, 2021.

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| (1) Type of shares to be acquired | Common stock of the Company |
| (2) Total number of shares to be acquired | Up to 60,000,000 shares
(5.17% of total number of shares issued (excluding treasury stock)) |
| (3) Total amount of acquisition cost | Up to 16,000,000,000 yen |
| (4) Period of acquisition | From May 13, 2021 to August 31, 2021 |

End

Inquiries:

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