

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2021-05-13
Company name		Business Engineering Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		48280
URL		https://www.b-en-g.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		取締役社長
Name		羽田 雅一
Inquiries		
Title		常務取締役 経営統括本部長
Name		別納 成明
Tel		03-3510-1600
Other		
Date of general shareholders' meeting (as planned)		2021-06-25
Dividend payable date (as planned)		2021-06-28
Annual securities report filing date (as planned)		2021-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,855	17,728
% change	0.7	16.2
Operating profit		
Operating profit	2,032	1,573
% change	29.2	30.1
Ordinary profit		
Ordinary profit	2,025	1,577
% change	28.3	31.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,378	853
% change	61.6	6.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,518	881
Change in comprehensive income	72.3	16.8
Other consolidated operating results		
Basic earnings per share (Yen)	233.10	145.17
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	24.1	18.1
Ordinary profit to total assets ratio (%)	21.2	18.9
Operating profit to net sales ratio (%)	11.4	8.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,476	8,593
Net assets	6,398	5,033
Capital adequacy ratio (%)	61.1	58.6
Net assets per share (Yen)	1,076.50	853.77
Note to consolidated financial positions		
Owner's equity	6,398	5,033
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,539	2,088
Cash flows from investing activities	-817	-773
Cash flows from financing activities	196	-416
Cash and equivalents, end of period	4,078	2,159

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	19.00
Forecast	35.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		48.00	26.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		70.00	45.00
Forecast	70.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		418	266
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	31.0
Forecast	29.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.3	5.6
Note to dividends			
Note to dividends			

Annual

(注) 配当金総額には
従業員持株会信託が
保有する当社株式に
対する配当金が次の
とおり含まれており
ます。 2020年3月
期：1百万円 2021
年3月期：2百万円

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2022年3月期の 連結業績予想（2021 年4月1日～2022年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,900	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	-6.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	-12.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	10.6	-13.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,400	670
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	-11.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	234.19	112.39
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注) 2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準を適用した後の金額となっており、対前期増減率及び対前年同四半期増減率については、2021年3月期に当該会計基準等を遡及適用して算定した増減率を記載しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2021

Mar 2020

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,000,000	6,000,000
Number of treasury stock at the end of fiscal year	56,443	104,690
Average number of shares	5,915,963	5,877,192
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数については、従業員持株会信託の保有する当社株式を控除対象の自己株式に含めて算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,475	17,264
% change	1.2	15.6
Operating profit		
Operating profit	1,767	1,402
% change	26.0	28.3
Ordinary profit		
Ordinary profit	1,719	1,407
% change	22.2	29.6
Profit		
Profit	1,179	715
% change	64.8	5.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	199.33	121.74
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,291	8,184
Net assets	5,772	4,607
Capital adequacy ratio (%)	56.1	56.3
Net assets per share (Yen)	971.30	781.55
Note to non-consolidated financial positions		
Owner's equity	5,772	4,607
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2022年3月期の個別業績予想（2021年4月1日～2022年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	17,500	8,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-6.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,800	880
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	-14.8
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,200	600
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	-12.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	200.74	100.65
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	（注）2022年3月期の期首より「収益認識に関する会計基準」（企業会計基準第29号）等を適用するため、上記の個別業績予想は当該会計基準等を適用した後の金額となっており、対前期増減率及び対前年同四半期増減率については、2021年3月期に当該会計基準等を遡及適用して算定した増減率を記載しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.