

Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2021-05-13
Company name		TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63320
URL		https://www.tsk-g.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長
Name		福沢 義之
Inquiries		
Title		経営統括本部財務部長
Name		藤田 陽一
Tel		(03) 5560-6521
Other		
Date of general shareholders' meeting (as planned)		2021-06-24
Dividend payable date (as planned)		2021-06-04
Annual securities report filing date (as planned)		2021-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、証券アナリスト向けウェブ説明会)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	90,553	100,333
% change	-9.7	2.6
Operating profit		
Operating profit	5,662	8,051
% change	-29.7	3.3
Ordinary profit		
Ordinary profit	6,124	8,459
% change	-27.6	4.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	958	5,696
% change	-83.2	14.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,106	1,545
Change in comprehensive income	230.3	-59.6
Other consolidated operating results		
Basic earnings per share (Yen)	22.04	130.28
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	1.4	8.5
Ordinary profit to total assets ratio (%)	4.5	6.5
Operating profit to net sales ratio (%)	6.3	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	72	38
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	144,116	128,340
Net assets	71,784	67,356
Capital adequacy ratio (%)	48.9	51.5
Net assets per share (Yen)	1,615.05	1,526.25
Note to consolidated financial positions		
Owner's equity	70,468	66,069

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,084	3,641
Cash flows from investing activities	-4,446	-8,047
Cash flows from financing activities	7,324	-2,931
Cash and equivalents, end of period	33,870	20,856
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	11.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	13.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,054	1,052
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		108.9	18.4
Forecast	15.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.6
Note to dividends			
Note to dividends			

(注) 2021年3月期の
 期末配当金につきま
 しては、2021年5月
 27日開催の取締役会
 で決議を予定してお
 ります。

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2022年 3 月期の 連結業績予想（2021 年 4 月 1 日 ~ 2022年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	90,000
Upper	-
Lower	-
% change	
Forecast	-0.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	5,000
Upper	-
Lower	-
% change	
Forecast	-11.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,300
Upper	-
Lower	-
% change	
Forecast	-13.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	6,800
Upper	-
Lower	-
% change	
Forecast	609.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	155.85
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,993,431	2,336,766
Average number of shares	43,477,515	43,725,232
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	42,033	54,284
% change	-22.6	10.9
Operating profit		
Operating profit	578	2,344
% change	-75.3	20.8
Ordinary profit		
Ordinary profit	3,525	4,754
% change	-25.8	63.7
Profit		
Profit	3,322	4,255

% change	-21.9	109.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	76.42	97.32
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	108,063	94,170
Net assets	58,781	52,785
Capital adequacy ratio (%)	54.4	56.1
Net assets per share (Yen)	1,347.19	1,219.37
Note to non-consolidated financial positions		
Owner's equity	58,781	52,785
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.