

## Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-05-13
Company name		TBK Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		72770
URL		<a href="https://www.tbk-jp.com/">https://www.tbk-jp.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長
Name		岸 高明
Inquiries		
Title		執行役員経営企画部長
Name		倉村 雅彦
Tel		042-739-1473
Other		
Date of general shareholders' meeting (as planned)		2021-06-29
Dividend payable date (as planned)		2021-06-30
Annual securities report filing date (as planned)		2021-06-30
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	43,956	51,340
% change	-14.4	-4.3
Operating profit		
Operating profit	644	1,261
% change	-48.9	-16.3
Ordinary profit		
Ordinary profit	1,306	944
% change	38.3	-39.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	-191	-3,116
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,063	-4,666
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-6.75	-107.10
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-0.8	-11.2
Ordinary profit to total assets ratio (%)	2.7	1.8
Operating profit to net sales ratio (%)	1.5	2.5
Note to consolidated operating results		
Investment profit (loss) on equity method	307	126
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	49,201	48,949
Net assets	26,341	25,449
Capital adequacy ratio (%)	52.7	51.2
Net assets per share (Yen)	913.82	884.44
Note to consolidated financial positions		
Owner's equity	25,919	25,086
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,565	3,765
Cash flows from investing activities	-2,437	-4,138
Cash flows from financing activities	-1,868	621
Cash and equivalents, end of period	4,151	2,902
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	6.00
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		3.00	6.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		3.00	12.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		87	351
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	21.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.3	1.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

Forecasts	
Forecasts	
Title for forecasts	3. 2022年3月期の連結業績予想（2021年4月1日～2022年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	52,000
Upper	-
Lower	-
% change	
Forecast	18.3
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,600
Upper	-
Lower	-
% change	
Forecast	148.4
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,700
Upper	-
Lower	-
% change	
Forecast	30.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,300
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	45.83
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,424,635	29,424,635
Number of treasury stock at the end of fiscal year	1,060,211	1,060,751
Average number of shares	28,363,845	29,103,960
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 1. 期末自己株式数には、株式給付信託 (BBT) が保有する当社株式 (2021年3月期 960,000株、2020年3月期 961,100株) が含まれております。</p> <p>2. 株式給付信託 (BBT) が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2021年3月期 960,854株、2020年3月期 221,311株)</p>	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,073	28,200
% change	-14.6	-8.7
Operating profit		
Operating profit	12	-85
% change	-	-
Ordinary profit		
Ordinary profit	855	636
% change	34.4	-56.5
Profit		
Profit	-881	-3,306
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-31.07	-113.61
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,339	28,306
Net assets	16,536	17,025
Capital adequacy ratio (%)	60.5	60.1
Net assets per share (Yen)	583.02	600.25
Note to non-consolidated financial positions		
Owner's equity	16,536	17,025
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.